HEALTHWAY MEDICAL CORPORATION LIMITED

(Company Registration Number: 200708625C)
(Incorporated in the Republic of Singapore)

PROPOSED ISSUANCE OF NOTES – EXTENSION OF FIRST CLOSING CONDITIONS LONG STOP DATE

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the announcement dated 17 January 2017 and 19 January 2017 ("**Announcements**").*

The Board of Directors ("Board") of Healthway Medical Corporation Limited (the "Company" and together with its subsidiaries, the "Group") refers to the Announcements regarding the proposed issuance of Notes for an aggregate principal amount of S$70 million.

The Company and GW Active Limited ("**Subscriber**") have today entered into a supplemental letter to the subscription agreement dated 16 January 2017 ("**Subscription Agreement**") with the Subscriber, pursuant to which the Company and the Subscriber have mutually agreed to extend the deadline to fulfill the conditions precedent to issue the Initial Notes from 6 February 2017 (being 14 business days from the date of the Subscription Agreement) to 13 February 2017.

Save as set out in this announcement, all other terms of the Subscription Agreement remain unchanged.

BY ORDER OF THE BOARD

Veronica Chan Wee Ping
President
6 February 2017

*This announcement has been prepared by Healthway Medical Corporation Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.