



AEGEA FINANCE S.À R.L.

(a private limited liability company (société à responsabilité limitée) incorporated under the laws of the Grand Duchy of Luxembourg)

INTENTION TO DELIST NOTES FROM THE SINGAPORE EXCHANGE

AEGEA Finance S.à r.l. (the “**Issuer**”) has decided to delist its U.S.\$500,000,000 6.750% Sustainability-Linked Senior Notes due 2029 (the “**Notes**”) (Reg S ISIN No. USL01343AA79; Rule 144A ISIN No. US00775CAB28) unconditionally and irrevocably guaranteed by AEGEA Saneamento e Participações S.A. from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).

Having considered the effects, if any, of changing the listing venue on investors in the Notes, the Issuer has decided that it will change the listing venue of the Notes to the Luxembourg Stock Exchange and no longer maintain the listing of the Notes on the SGX-ST. Consequently, the Issuer has applied for and, on October 27, 2023, obtained the listing of the Notes on the Luxembourg Stock Exchange.

In accordance with the requirements of the indenture governing the Notes (the “**Indenture**”), the Issuer will notify UMB Bank, N.A., as the Trustee of the Notes, of the delisting of the Notes from the SGX-ST. No meeting of the holders of Notes will be convened to obtain the approval by the holders of the Notes to the delisting from the SGX-ST, as the Indenture does not require the Issuer to hold such a meeting.

Delisting from the SGX-ST is due to take effect on December 22, 2023. As mentioned above, the listing of the Notes on the Luxembourg Stock Exchange is already effective.

Issued by
AEGEA FINANCE S.À R.L.

December 19, 2023

This announcement does not constitute an offer to sell or the solicitation of an offer to purchase any securities in the United States or any other jurisdiction. The Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. No offer or sale of securities will be made in the United States or any other jurisdiction in connection with the above-mentioned delisting and listing of the Notes.