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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00059)

AND

SKYFAME INTERNATIONAL HOLDINGS LIMITED

天譽國際控股有限公司

(Incorporated in British Virgin Islands with limited liability)

FURTHER REPURCHASE OF SENIOR NOTES

Reference is made to the US\$87,500,000 13% senior notes due 2021 (ISIN: XS2181861654) (the “Notes”) issued by Skyfame International Holdings Limited (the “Issuer”), a wholly owned subsidiary of Skyfame Realty (Holdings) Limited (the “Company”).

The Company hereby announces that the Issuer has in the open market further repurchased the outstanding Notes in an aggregate principal amount of US\$4,000,000. The Issuer will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

By Order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 23 June 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing, Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Mr. WONG Lok; and three independent non-executive Directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.