

Equity Listing - REITS::Payment of Management Fee by way of issue of Units in SPH REIT

Issuer & Securities

Issuer/Manager	SPH REIT MANAGEMENT PTE. LTD.
Security Not Found	No
Security Name	SPH REIT
Security Short Name	SPHREIT
ISIN	SG2G02994595
Stock Code	SK6U

Announcement Details

Announcement Title	Equity Listing - REITS
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Announcement Sub Title	Payment of Management Fee by way of issue of Units in SPH REIT
Announcement Reference	SG180727OTHR9TKN
Submitted By (Co./Ind. Name)	Lim Wai Pun
Designation	Company Secretary
Description(Please provide a detailed description of the announcement in the box below)	Please refer to attached announcement.

Listing Details

Form of Issue	Registered
Primary Listing	Yes
Country of Primary Listing	Singapore
Issue Date	27/07/2018
Listing Date	30/07/2018 09:00:00
Issue Currency	Singapore Dollar
Trading Currency	Singapore Dollar
Asset Class	REITS

Agent Details

Registrar	Boardroom Corporate & Advisory Services Pte. Ltd.
Attachments	Payment of Management Fee by way of issue of Units in SPH REIT 3QFY18 .pdf Total size =67K



SPH REIT MANAGEMENT PTE. LTD.
(Registration No: 201305497E)
(Incorporated in the Republic of Singapore)

**PAYMENT OF MANAGEMENT FEE (BASE FEE)
BY WAY OF ISSUE OF UNITS IN SPH REIT**

The Board of Directors of SPH REIT Management Pte. Ltd. (the “**Company**”), as manager of SPH REIT, wishes to announce that the Company has elected to receive the base fee component of the management fee for the period from 1 March 2018 to 31 May 2018 in the form of units in SPH REIT (the “**Base Fee**”).

A total of 2,111,722 units in SPH REIT (“**Units**”) have been issued today at the average price of S\$0.9982 per Unit for the purpose of payment of the Base Fee (the “**Base Fee Units**”).

The issue price per Base Fee Unit is based on the volume weighted average price per Unit for all trades done on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in the ordinary course of trading for the ten business days immediately preceding 31 May 2018, as provided in the trust deed dated 9 July 2013 (as supplemented from time to time).

With the abovementioned issue of the Base Fee Units, the Company’s unitholding in SPH REIT is 38,790,288 and the total number of issued units in SPH REIT is 2,571,845,315.

Issued by SPH REIT Management Pte. Ltd.
As manager of SPH REIT
27 July 2018

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.