



(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended))

### DISCLOSURES PURSUANT TO RULE 704(31) OF THE LISTING MANUAL

Pursuant to Rule 704(31) of the Listing Manual of the SGX-ST (the "**Listing Manual**"), Frasers Centrepoint Asset Management Ltd. (the "**Company**"), as manager of Frasers Centrepoint Trust ("**FCT**"), wishes to announce that the following loan facility contains conditions ("**Relevant Conditions**") making reference to controlling unitholders' interest in FCT and places restrictions on a change of control of the Company.

| Loan Facility                     | Relevant Conditions  |
|-----------------------------------|--|
| S\$150,000,000 term loan facility | <p>Each of the events or circumstances set out below is an event of default:</p> <ul style="list-style-type: none"> <li>• Frasers Centrepoint Limited ("<b>FCL</b>") ceases at any time to hold directly or indirectly at least 30% effective interest in the total units of FCT without the prior written consent of all the lenders, and if such event is capable of remedy, it is not remedied within ten (10) business days of the notice from the facility agent to HSBC Institutional Trust Services (Singapore) Limited, acting in its capacity as trustee of FCT (the "<b>Borrower</b>").</li> <li>• Save with the prior written consent of all the lenders, the Company ceases to be the manager of FCT, or ceases to be (directly or indirectly) a subsidiary of FCL, but no event of default shall occur if such cessation is capable of remedy and is remedied within ten (10) business days of the notice from the facility agent to the Borrower of such cessation or the Borrower becoming aware of the same (whichever is earlier).</li> </ul> |

None of the events described under the Relevant Conditions has occurred. Assuming such an event occurs and causes a cross default under other borrowings of FCT, the aggregate level of facilities that may be affected is approximately S\$599 million (excluding interest and exclusive of the facility which is the subject of this Announcement) as at the date of this Announcement. This does not take into account the amount of the loan facilities which have not been, and which remain available for, drawdown.

Frasers Centrepoint Asset Management Ltd.  
(Company registration no. 200601347G)  
(as Manager of Frasers Centrepoint Trust)

Anthony Cheong Fook Seng / Piya Treruengrachada  
Company Secretaries  
9 June 2014

## **IMPORTANT NOTICE**

The value of units in FCT (the “**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute or form part of any invitation or offer to sell or issue, or any solicitation of any offer to subscribe for or acquire, Units in any jurisdiction in which such an offer or solicitation is unlawful. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.