

NOTICE TO HOLDERS
AU Optronics Corporation ("Company")
US\$ 800,000,000 Zero Coupon Convertible Bonds due 2015 ("Bonds")

March 17, 2015

Notice of Closed Period

On March 17, 2015, the meeting of the Company's Board of Directors approved that the Company will hold the 2015 annual general shareholders meeting ("2015 AGM") on June 2, 2015 to discuss the following agenda:

I. Report Items

- 1、To report the business of 2014
- 2、Audit Committee's Review Report
- 3、To report the indirect investments in China in 2014
- 4、To report the issuance of securities in private placement

II. Recognition and Discussion Items

- 1、To accept 2014 Business Report and Financial Statements
- 2、To approve the proposal for distribution of 2014 profits
- 3、To approve issuance of new common shares for cash to sponsor issuance of the overseas depositary shares and/or issuance of new common shares for cash in public offering and/or issuance of new common shares for cash in private placement and/or issuance of overseas or domestic convertible bonds in private placement

According to the ROC Company Law, the Company shall close its shareholders register 60 days prior to the date of the 2015 AGM. Thus, the Company's shareholders register shall be closed from April 4, 2015 to June 2, 2015 (the "AGM Closed Period") and the Bonds cannot be converted during the AGM Closed Period.

Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings set forth in the Indenture (the "Indenture") dated October 13, 2010 between the Company and Citicorp International Limited, as Trustee, relating to issuance of the Bonds.

AU Optronics Corp.



Andy Yang
Chief Financial Officer