
**REFUND OF DEPOSIT IN RELATION TO THE POTENTIAL ACQUISITION OF A UK
COMPANY IN THE WIND ENERGY TRAINING SOLUTIONS BUSINESS**

The Board of Directors of Sheffield Green Ltd. (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 11 April 2025, 4 June 2025, 29 August 2025 and 1 December 2025 in relation to the Term Sheet dated 27 March 2025, Addendums to the Term Sheet dated 4 June 2025 and 29 August 2025, respectively, and the lapse of the Extended Exclusivity Period, for the potential acquisition of ABRS ("**Term Sheet Announcement**").

All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Term Sheet Announcement.

The Company wishes to announce that the deposit in the sum of £200,000 which the Company had previously paid to the Vendor pursuant to the Term Sheet has been fully refunded to the Company as at the date of this announcement.

Accordingly, the Parties' respective obligations and liabilities under the Term Sheet have ceased, save for a customary clause on confidentiality which survives the expiry of the Extended Exclusivity Period.

By Order of the Board

Kee Boo Chye
CEO, Chairman &
Executive Director
5 December 2025

This document has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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