



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

PROFIT GUIDANCE

Based on an initial assessment of the management accounts for the first quarter ended 31 March 2014 (“**1QFY14**”), the Board of Directors of Luzhou Bio-Chem Technology Limited (the “**Company**”) would like to advise shareholders that the Company and its subsidiaries (the “**Group**”) are expected to report a net loss for 1QFY14.

Further details will be disclosed when the Company finalises and announces its first quarter results on or before 15 May 2014.

By order of the Board

Niu Ji Xing
Executive Chairman
2 May 2014