

**NOTICE OF REDEMPTION
TO THE HOLDERS OF
8.500% SENIOR SECURED NOTES DUE 2027 (the “Notes”)**

GRUPO AEROMÉXICO, S.A.B. DE C.V.

CUSIP No. Reg S: P4955JAA6
CUSIP No. 144A: 40054JAA7
CUSIP No. IAI: 40054JAB5
ISIN No. Reg S: USP4955JAA52
ISIN No. 144A: 40054JAA79
ISIN No. IAI: US40054JAB52

October 29, 2024

Pursuant to Sections 3.01 and 3.03 of the Indenture (as defined below), notice is hereby given to the holders of the Notes, that Grupo Aeroméxico, S.A.B. de C.V. (the “**Company**”) will redeem on November 14, 2024 (the “**Redemption Date**”) all of the aggregate principal amount of the outstanding Notes (the “**Redemption**”). The Redemption is made in exercise of the option of the Company under Section 3.01(b) of the Indenture (the “**Indenture**”), dated as of March 17, 2022, among the Company, the guarantors named therein (the “**Guarantors**”), The Bank of New York Mellon (the “**Trustee**”), as Trustee, Registrar, Transfer Agent and Principal Paying Agent, and UMB Bank National Association, as Collateral Agent. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Indenture.

Holders of the Notes will receive (i) 104.250% of the principal amount of such Notes, plus (ii) accrued and unpaid interest and any Additional Interest thereon until, but excluding, the Redemption Date (the “**Redemption Price**”).

The Redemption is subject to the satisfaction of a condition precedent, namely that the Company consummate a financing transaction, on terms and conditions satisfactory in all respects to the Company in its sole and absolute discretion, on or prior to the Redemption Date, the proceeds of which are sufficient to pay the Redemption Price (the “**Condition Precedent**”). The Redemption may not occur and this redemption notice may be rescinded by the Company in its sole discretion in the event that the Condition Precedent is not satisfied or waived by the Company by the Redemption Date, which date may be delayed by the Company, until such time (but no more than sixty (60) days after the date hereof) as needed to so coincide with or immediately follow the satisfaction or waiver of the Condition Precedent.

Subject to the below and to the satisfaction of the Condition Precedent, upon payment in full of the Redemption Price on the Redemption Date, unless the Issuer defaults in making the payment of the Redemption Price or the Trustee is prohibited from making such payment pursuant to the terms of the Indenture, interest and any Additional Interest on the Notes shall cease to accrue on and after the Redemption Date, and any and all rights of holders of the Notes under the Indenture and the Notes shall automatically terminate (other than the right to receive payment of the Redemption Price upon surrender to the Principal Paying Agent of the Notes).

Subject to the receipt by the Trustee of sufficient funds, payment of the Redemption Price

on the Redemption Date will be made, upon presentation and surrender of such Notes on the Redemption Date to the Principal Paying Agent at the following address:

If by mail or overnight courier:

The Bank of New York Mellon
BNY Corporate Trust
Transfers/Redemptions
500 Ross Street, Suite 625
Pittsburgh, PA 15262

The method of delivery of the Notes is at option and risk of the holders but, if mail is used, registered mail is recommended for your protection.

The Notes must be surrendered to the Principal Paying Agent on or prior to the Redemption Date to collect the Redemption Price on the Redemption Date. Notes held through DTC should be surrendered for redemption in accordance with DTC's procedures therefor.

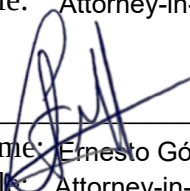
No representation is made as to the correctness or accuracy of the CUSIP or ISIN numbers provided herein or printed on the Notes. Holders may rely only on the other identification numbers printed on the Notes.

GRUPO AEROMÉXICO, S.A.B. DE C.V.



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Title: Attorney-in-fact



Name: Ernesto Gómez Pombo

Title: Attorney-in-fact