

**MM2 ASIA LTD.**  
(Incorporated in Singapore)  
(Registration No. 201424372N)

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**PROPOSED ISSUE OF UP TO S\$2,875,000 IN AGGREGATE PRINCIPAL AMOUNT OF CONVERTIBLE NOTES DUE 30 JUNE 2017 TO PHILLIP ASIA PACIFIC OPPORTUNITY FUND LTD.**

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**– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

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*All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcement (as defined below).*

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”) refers to the Company’s announcement dated 29 June 2015 (the “**Announcement**”) relating to the proposed issue of up to S\$2,875,000 in aggregate principal amount of convertible notes due 30 June 2017 to Phillip Asia Pacific Opportunity Fund Ltd. (the “**Proposed Convertible Notes Issue**”).

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice dated 15 July 2015 (the “**LQN**”), granted its approval for the listing and quotation of up to 5,965,096 Issuer’s New Shares to be issued by the Company upon conversion of the Notes, subject to the following:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval being obtained at the extraordinary general meeting (“**EGM**”) of the Company to be convened.

A circular dated 6 July 2015 containing, amongst other things, the Notice of EGM and the details of the Proposed Convertible Notes Issue has been despatched to Shareholders for the purpose of the abovementioned EGM to be convened on 22 July 2015.

The LQN is not to be taken as an indication of the merits of the Proposed Convertible Notes Issue, Notes, Issuer’s New Shares, the Company, its subsidiaries and their securities.

**By Order of the Board**

Melvin Ang Wee Chye  
Chief Executive Officer and Executive Director  
16 July 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.*