

G.H.Y CULTURE & MEDIA HOLDING CO., LIMITED

Company Registration No. 337751
(Incorporated in the Cayman Islands)

14 April 2021

Dear Shareholders

ANNUAL REPORT FOR FINANCIAL YEAR ENDED 31 DECEMBER 2020 AND APPENDIX TO THE ANNUAL REPORT

In view of the current COVID-19 situation, we wish to inform you that the Annual General Meeting ("AGM") of G.H.Y Culture & Media Holding Co., Limited ("G.H.Y") will be convened and held by way of electronic means, on Thursday, 29 April 2021 at 5.00 p.m. (Singapore Time). Electronic copies of the Notice of AGM, Proxy Form and the Company's annual report for the financial year ended 31 December 2020 together with the appendix thereto in relation to the Company's proposed adoption of the share purchase mandate and its proposed renewal of the shareholders' general mandate for interested parties transactions (the "Annual Report 2020") will be made available on the website of Singapore Exchange Securities Trading Limited at <https://www.sgx.com/securities/company-announcements> and G.H.Y's website at <https://ghyculturemedia.com/investor-relations/sgx-announcements/> (the "Corporate Website"). Please refer to the Corporate Website on matters relating to pre-registration, submission of questions in advance of the AGM as well as voting and participating in the AGM.

Notwithstanding the above, if you wish to receive a printed copy of the Annual Report 2020, you may make a request by completing the Request Form below and returning it to us before **23 April 2021**.

By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service provider may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully

For and on behalf of **G.H.Y Culture & Media Holding Co., Limited**

Guo Jingyu

(Executive Chairman and Group CEO)

REQUEST FORM

To: **G.H.Y Culture & Media Holding Co., Limited**

NB: Please tick accordingly. Incomplete or incorrectly completed form will not be processed.

☐

I/We wish to receive a printed copy of the Annual Report 2020

The shares are held by me/us under or through:

☐

CDP Account

☐

SRS Account

Name(s) of Shareholder(s) _____

Mailing Address _____

Signature: _____

Date: _____

Please fold inwards along dotted line

Affix
Postage
Stamp

G.H.Y Culture & Media Holding Co. Limited
c/o Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place, #32-01
Singapore Land Tower
Singapore 048623