

SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

HK\$750 million fixed rate notes due 2032

Singapore Telecommunications Limited (**Singtel**) today announced that its wholly-owned subsidiary, Singtel Group Treasury Pte. Ltd. (**SGT**), has priced HK\$750 million notes (**Notes**) on 19 April 2022, guaranteed by Singtel.

The Notes, which are denominated in Hong Kong dollars, will carry a coupon of 3.75 per cent per annum and will be drawn down under SGT's S\$10 billion Euro Medium Term Note Programme guaranteed by Singtel. The Notes will mature on 9 April 2032.

This issue is part of the long-term financing strategy and extends the debt maturity profile of Singtel and its subsidiaries (collectively referred to as Singtel Group). The net proceeds from this issue will be applied by SGT to fund its ordinary course of business.

DBS Bank Ltd. acted as sole lead manager and bookrunner for this issuance.

Issued by Singapore Telecommunications Limited on 19 April 2022.

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS

This announcement is not an offer for sale of securities in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**Securities Act**), and may not be offered or sold in the United States or to or for the benefit of U.S. persons absent registration or an exemption from registration under the Securities Act. No public offering of securities is being made in the United States or in any other jurisdiction where such an offering is restricted or prohibited. Any public offering of securities to be made in the United States will be made by means of a prospectus or an offering circular that may be obtained from the issuer that will contain detailed information about the issuer and its management, as well as financial statements.