



MALACCA TRUST LIMITED

(Company Registration No.: 200709443M)
(Incorporated in the Republic of Singapore on 29 May 2007)

DATE OF DELISTING OF MALACCA TRUST LIMITED FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors of Malacca Trust Limited (the “**Company**”) refers to the Company’s announcement dated 4 April 2014 in relation to the last day of trading and suspension of trading (the “**Announcement**”), the joint announcements released by the Company and the Offeror on 20 December 2013, 14 January 2014, 17 March 2014 and 20 March 2014, in connection with the Exit Offer, as well as the Circular and Exit Offer Letter issued to Shareholders on 17 March 2014 in connection with the Exit Offer.

Further to the Announcement, the Company wishes to announce that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has confirmed that the date of the delisting of the Company from the Official List of the SGX-ST will be 28 April 2014. Accordingly, the Company will be delisted from the Official List of the SGX-ST with effect from 9:00 a.m. on 28 April 2014.

The directors of the Company (the “**Directors**”) (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this announcement in its proper form and context. The Directors jointly and severally accept responsibility accordingly.

On behalf of the Board
MALACCA TRUST LIMITED

Hasnah Nur Thayib
Independent Director

24 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.