

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 28 APRIL 2016

The Board of Directors (the “**Board**” or “**Directors**”) of MoneyMax Financial Services Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) is pleased to announce that all the resolutions as set out in the Notice of the Annual General Meeting dated 12 April 2016 were duly passed by the shareholders of the Company (“**Shareholders**”) at the annual general meeting (the “**AGM**”) of the Company held on 28 April 2016.

The results of the poll on each resolution as confirmed by ZICO BPO Pte. Ltd who acted as scrutineer for the poll at the AGM is set out below:

No.	Resolutions Relating To:	FOR		AGAINST		Total No. of Valid Votes Cast
		No. of Shares	%	No. of Shares	%	
	<u>Ordinary Business</u>					
1.	To receive and consider the Audited Financial Statements, Directors’ Statement and the Report of Auditors for the financial year ended 31 December (“ FY ”) 2015	300,300,000	99.998	5,000	0.002	300,305,000
2.	To approve payment of a first and final tax exempt (one-tier) dividend of 0.5 Singapore cent per ordinary share for FY2015	300,300,000	99.998	5,000	0.002	300,305,000
3.	To re-elect Mr. Ivan Khua Kian Kheng as a Director of the Company ⁽¹⁾	300,298,000	99.998	7,000	0.002	300,305,000
4.	To re-elect Mr. Foo Say Tun as a Director of the Company ⁽²⁾	300,298,000	99.998	7,000	0.002	300,305,000
5.	To approve the Directors’ fees of S\$40,000 for the FY2015	300,298,000	99.998	7,000	0.002	300,305,000
6.	To approve the Directors’ fees of S\$165,000 for FY2016, payable quarterly in arrears	300,273,000	99.998	7,000	0.002	300,280,000
7.	To re-appoint Messrs RSM Chio Lim LLP as Auditors of the Company and to authorise the Directors to fix their remuneration	300,298,000	99.998	7,000	0.002	300,305,000
	<u>Special Business</u>					
8.	Authority to allot and issue new shares	300,298,000	99.998	7,000	0.002	300,305,000
9.	Authority to allot and issue shares under the MoneyMax Performance Share Plan ⁽³⁾	217,466,000	99.999	2,000	0.001	217,468,000

Notes:-

- (1) Mr. Ivan Khua Kian Kheng was re-elected as a Director of the Company at the AGM. He will remain as Chairman of the Remuneration Committee and a member of the Nominating Committee and Audit Committee. Mr. Ivan Khua Kian Kheng is considered independent for the purpose of Rule 704(7) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst (the "**Catalist Rules**").
- (2) Mr. Foo Say Tun was re-elected as a Director of the Company at the AGM. He will assume the role of Chairman of the Nominating Committee and remain as member of the Remuneration Committee and Audit Committee. Mr. Foo Say Tun is considered independent for the purpose of Rule 704(7) of the Catalyst Rules.
- (3) All Shareholders who are Directors and employees of the Group have abstained from voting on Resolution 9.

BY ORDER OF THE BOARD

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

28 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Equity Capital Markets and Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.