SINGAPORE eDEVELOPMENT LIMITED
(Incorporated in Singapore)
(Company Registration No. 200916763W)

RIGHTS CUM WARRANTS ISSUE
- RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements dated 27 July 2015, 8 October 2015 and 13 November 2015 (the "**Announcements**") and the Company's circular to Shareholders dated 16 November 2015 (the "**Circular**") in relation to the proposed Rights cum Warrants Issue .*

The Board of Directors refers to the Announcements and the Circular and is pleased to announce that the Company has received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 17 November 2015 in respect of the listing and quotation of:

(a) up to 1,998,327,125 Rights Shares;

(b) up to 1,998,327,125 Warrants; and

(c) up to 1,998,327,125 Exercised Shares;

arising from the proposed Rights cum Warrants Issue.

The listing and quotation of the Rights Shares, the Warrants and the Exercised Shares is subject to the following:

(a) compliance with the SGX-ST's listing requirements;

(b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual is complied with; and

(c) Shareholder's approval is obtained for the proposed Rights cum Warrants Issue at an Extraordinary General Meeting to be convened.

The LQN granted by SGX-ST is not an indication of the merits of proposed Rights cum Warrants Issue, Rights Shares, Warrants, Exercised Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
SINGAPORE EDEVELOPMENT LIMITED

Chan Heng Fai
Executive Director and Chief Executive Officer

17 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by Hong Leong Finance Limited (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, VP, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.