
RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 25 JUNE 2018

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the circular of the Company dated 1 June 2018 (“Circular”).

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) wishes to announce that in accordance with Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst (“**Catalist Rules**”), the results of the poll voting on the resolutions set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 1 June 2018 are set out below.

(1) Breakdown of all valid votes cast at the EGM are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1. Proposed Allotment and Issuance of 23,875,115 Placement Shares to Burwill Holdings Limited or its Subsidiaries	215,178,987	170,103,413	79.05%	45,075,574	20.95
2. Proposed Allotment and Issuance of 2,250,000 Compensation Shares to Pauline Gately, the Independent Non-Executive Chairperson of the Company	214,178,006	54,113,889	25.27	160,064,117	74.73
3. Proposed Allotment and Issuance of 250,000 Compensation Shares to Ong Kian Guan, the Independent	214,504,087	162,009,358	75.53	52,494,729	24.47

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Non-Executive Director of the Company					
4. Proposed Allotment and Issuance of 250,000 Compensation Shares to Mahtani Bhagwandas, the Independent Non-Executive Director of the Company	214,403,187	160,838,958	75.02	53,564,229	24.98
5. Proposed Allotment And Issuance of 3,750,000 Compensation Shares to Tjandra Adi Pramoko, the Former Chief Executive Officer of the Company	215,274,987	9,016,032	4.19	206,258,955	95.81
6. Proposed Allotment And Issuance of 3,750,000 Compensation Shares to Suen Sze Man, the Former Executive Director and the Current Non-Independent Non-Executive Director of the Company	215,124,987	8,416,032	3.91	206,708,955	96.09
7. Proposed Allotment and Issuance of 1,125,000	213,233,836	111,111,419	52.11	102,122,417	47.89

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Compensation Shares to Leaw Mun Ni, the Company Secretary of the Company					
8. Proposed Allotment And Issuance of 1,125,000 Compensation Shares to Shaun Menezes, the Chief Financial Officer and Joint Company Secretary of the Company	214,464,987	115,616,651	53.91	98,848,336	46.09
9. Proposed Allotment and Issuance of 750,000 Compensation Shares to Tony Dominkovich, the Project Director of the Company	213,008,906	123,046,370	57.77	89,962,536	42.23
10. Proposed Approval pursuant to subsection 195(4) of the Corporation Act and for all other purposes, shareholders to approve the transactions contemplated in Resolutions 2 to 6 (inclusive).	211,489,306	123,322,289	58.31	88,167,017	41.69

(2) **Details of parties who are required to abstain from voting on any resolution(s)**

Resolution number and details	Name of party required to abstain from voting	Number of shares held	
		Direct	Deemed
Resolution 1: Proposed Allotment and Issuance of 23,875,115 Placement Shares to Burwill Holdings Limited or its Subsidiaries	Burwill Holdings Limited	74,810,228	5,578,500
	and its Associate(s)	NA	
Resolution 2: Proposed Allotment and Issuance of 2,250,000 Compensation Shares to Pauline Gately, the Independent Non-Executive Chairperson of the Company	Pauline Gately	326,081	Nil
Resolution 3: Proposed Allotment and Issuance of 250,000 Compensation Shares to Ong Kian Guan, the Independent Non-Executive Director of the Company	Nil ^(*)	NA	
Resolution 4: Proposed Allotment and Issuance of 250,000 Compensation Shares to Mahtani Bhagwandas, the Independent Non-Executive Director of the Company	Nil ^(*)	NA	
Resolution 5: Proposed Allotment and Issuance of 3,750,000 Compensation Shares to Tjandra Adi Pramoko, the Former Chief Executive Officer of the Company	Tjandra Adi Pramoko, Suen Sze Man and any of their associate(s)	Nil	104,574
Resolution 6: Proposed Allotment and Issuance of 3,750,000 Compensation Shares to Suen Sze Man, the Former Executive Director and the Current Non-Independent Non-Executive Director of the Company	Suen Sze Man, Tjandra Adi Pramoko and any of their associate(s)	Nil	104,574
Resolution 7: Proposed Allotment and Issuance of 1,125,000 Compensation Shares to Leaw Mun Ni, the Company Secretary of the Company	Leaw Mun Ni	163,051	
Resolution 8: Proposed Allotment and Issuance of 1,125,000 Compensation Shares to Shaun Menezes, the Chief Financial Officer and Joint Company Secretary of the Company	Nil ^(*)	NA	

Resolution 9: Proposed Allotment and Issuance of 750,000 Compensation Shares to Tony Dominkovich, the Project Director of the Company	Nil ⁽¹⁾	NA
Resolution 10: Approval Pursuant to Section 195 of The Corporations Act	Nil	NA

NA – Not applicable

⁽¹⁾ The Individuals do not hold any shares in the Company.

(3) Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD

Pauline Gately
Chairperson
25 June 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).