



Q&M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)
(Incorporated in the Republic of Singapore)

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce the following transfer of treasury shares:

a.	Date of the sale, transfer, cancellation and/or use	20 October 2022	
b.	Purpose of such sale, transfer, cancellation and/or use	Pursuant to the proposed placement as announced by the Company on 29 September 2022 (and clarified by an announcement dated 4 October 2022).	
c.	Number of treasury shares sold, transferred, cancelled and/or used	4,985,755	
d.	Number of treasury shares before and after such sale, transfer, cancellation and/or use	Before	26,422,407
		After	21,436,652
e.	Percentage of the number of treasury shares against the total number of issued ordinary shares (excluding treasury shares) that is listed before and after such sale, transfer, cancellation and/or use ⁽¹⁾	Before change	2.81%
		After change	2.27%
f.	Value of the treasury shares if they are used for a sale or transfer, or cancelled	4,985,755 treasury shares pursuant to the proposed placement at S\$0.351 per share amounting to S\$1,750,000	

Notes:

- (1) The issued share capital of the Company comprised 939,442,940 ordinary shares (excluding 26,422,407 treasury shares) before the sale/transfer. Immediately after the sale/transfer, the issued share capital of the Company becomes 944,428,695 ordinary shares (excluding 21,436,652 treasury shares).

BY ORDER OF THE BOARD

Q & M Dental Group (Singapore) Limited

Ng Sook Hwa
Chief Financial Officer
20 October 2022

