



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 4,985,755 TREASURY SHARES IN THE CAPITAL OF Q & M DENTAL GROUP (SINGAPORE) LIMITED

- COMPLETION OF THE PLACEMENT OF THE PLACEMENT SHARES

1. INTRODUCTION

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to its announcements dated 29 September 2022 and 4 October 2022 in respect of the proposed placement of 4,985,755 treasury shares in the capital of the Company to 7 of the key dentists of the Group (the "**Earlier Announcements**").

Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Earlier Announcements.

2. COMPLETION OF THE PLACEMENT

Further to the Earlier Announcements, the Board is pleased to announce the completion of the Proposed Placement, pursuant to which 4,985,755 Placement Shares were transferred to the Placees from the Company's treasury, in accordance with the terms of the Placement Letters. The Company has also announced the completion of the transfer of 2,014,245 treasury shares under the PSP Plan on 20 October 2022.

Following the above stated transfer of 7,000,000 treasury shares, the total issued and paid-up capital of the Company has increased from 939,442,940 Shares (excluding treasury shares) to 946,442,940 Shares (excluding treasury shares). The number of treasury shares held by the Company following Completion has decreased from 26,422,407 to 19,422,407.

The Placement Shares shall *rank pari passu* with, and shall carry all rights similar to, the existing issued ordinary shares of the Company.

BY ORDER OF THE BOARD

Q & M Dental Group (Singapore) Limited

Ng Sook Hwa
Chief Financial Officer
20 October 2022