

**JASON HOLDINGS LIMITED.**  
(Company Registration Number: 201119167Z)  
(Incorporated in the Republic of Singapore)

**RESULTS OF EXTRAORDINARY GENERAL MEETING**

Pursuant to Rule 704(15) of the Listing Manual of the Singapore Exchange Securities Trading Limited - Section B: Rules of Catalist (the “**Catalist Rules**”), the Board of Directors (“**Board**” or “**Directors**”) of Jason Holdings Limited (the “**Company**”) wishes to announce that at the extraordinary general meeting of the Company (“**EGM**”) held on 23 April 2019, all the resolutions as set out in the Notice of EGM dated 29 March 2019 and put to the Meeting, were duly passed by the shareholders of the Company (present and voting either in person or by proxy) by way of a poll.

The results of the poll on each of the resolutions put to vote at the EGM are set out below for information:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 1</u> The Proposed Acquisition	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 2</u> The Proposed Allotment and Issuance of 11,642,995,836 Consideration Shares at an issue price of of S\$0.003664 each, on the terms and subject to the conditions set out in the Sale and Purchase Agreement	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 3</u> The Proposed Disposal	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 4</u> The Proposed Allotment and Issuance of 21,621,621 Compliance Placement Shares at an issue price of S\$0.3664	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 5</u> The Proposed Whitewash Resolution	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 6</u> The Proposed Appointment of Neo Wee Han Victor as Director	2,047,323,695	2,047,323,695	100.00	0.00	0.00

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Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 7</u> The Proposed Appointment of Lim Kian Sing as Director	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 8</u> The Proposed Appointment of Lee Han Chong as Director	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 9</u> The Proposed Appointment of Koh Choon Hui as Independent Director	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 10</u> The Proposed Appointment of Lim Choon Noi as Independent Director	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 11</u> The Proposed Share Consolidation	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Ordinary Resolution 12</u> The Proposed Allotment and Issuance of 215,583,741 Introducer Shares at an issue price of S\$0.003664 each to the Introducer	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Special Resolution 1</u> The Proposed Change of Name	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Special Resolution 2</u> The Proposed adoption of the New Constitution of the Company	2,047,323,695	2,047,323,695	100.00	0.00	0.00
<u>Special Resolution 3</u> The Proposed New Share Issue Mandate	2,047,323,695	2,047,323,695	100.00	0.00	0.00

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### **Abstain from voting**

Mr David Chia who holds 10,000 ordinary shares in the Company has abstained from voting on all Resolutions.

### **Appointed scrutineer**

Reliance 3P Advisory Pte Ltd was appointed as the scrutineer at the AGM.

### **Statement Pursuant to Rule 704(7) of the Catalist Rules**

Neo Wee Han Victor would be appointed as Director of the Company with effect from the Completion of the Proposed Acquisition.

Lim Kian Sing would be appointed as Director of the Company with effect from the Completion of the Proposed Acquisition.

Lee Han Chong would be appointed as Director of the Company with effect from the Completion of the Proposed Acquisition.

Koh Choon Hui would be appointed as Independent Director of the Company with effect from the Completion of the Proposed Acquisition. For the purposes of Rule 704(7) of the Catalist Rules, the Board considers Koh Choon Hui to be independent.

Lim Choon Noi would be appointed as Independent Director of the Company with effect from the Completion of the Proposed Acquisition. For the purposes of Rule 704(7) of the Catalist Rules, the Board considers Lim Choon Noi to be independent.

Upon Completion of the Proposed Acquisition, all the existing Directors of the Company will resign, save for Lim Chwee Kim, who will be re-designated as a Non-Executive Director of the Company with effect from the Completion of the Proposed Acquisition.

BY ORDER OF THE BOARD  
**JASON HOLDINGS LIMITED**

Lim Chwee Kim  
Executive Director and Chairman

23 April 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.*