SEMBCORP INDUSTRIES LTD (Registration No: 199802418D)

Pursuant to Rule 704 (28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Industries Ltd wishes to announce the following details on the use of treasury shares:-

| a) | Date of the sale, transfer, cancellation and/or use: | 15 April 2016 |
|----|---|--------------------------------|
| b) | Purpose of such sale, transfer, cancellation and/or use: | Executives' Shares Option Plan |
| c) | Number of treasury shares sold, transferred, cancelled and/or used: | 24,250 |
| d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use: | Before change 133,388 |
| | | After change 109,138 |
| e) | Percentage of the number of treasury shares against the total number of shares outstanding in | Before change 0.01% |
| | a class that is listed before and after such sale, transfer, cancellation and/or use: | After change 0.01% |
| f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled: | S\$85,107.15 |

Kwong Sook May Company Secretary

15 April 2016