



## SINGAPORE AIRLINES LIMITED

(Incorporated in the Republic of Singapore)  
(UEN/Company Registration No. 197200078R)

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### PROPOSED ISSUE OF S\$300 MILLION 3.13 PER CENT. NOTES DUE 2026 UNDER S\$2 BILLION MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF SINGAPORE AIRLINES LIMITED WITH AN OPTION TO INCREASE THE ISSUANCE SIZE

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Singapore Airlines Limited (the “**Company**”) wishes to announce that it has today launched and priced S\$300 million in aggregate principal amount of 3.13 per cent. notes due 2026 comprised in Series 004 (the “**Notes**”). The aggregate principal amount of Notes to be issued may, at the sole option of the Company, be increased prior to their issuance. DBS Bank Ltd. is the sole dealer of the Notes.

The Notes will be issued pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Notes will be issued at an issue price of 100% of their principal amount and in denominations of S\$250,000. The Notes will bear interest at a fixed rate of 3.13 per cent. per annum payable semi-annually in arrear. The Notes are expected to be issued on 17 November 2016, subject to satisfaction of customary closing conditions, and are expected to mature on 17 November 2026.

The net proceeds from the issue of the Notes under the Programme (after deducting issue expenses) will be used by the Issuer for general corporate or working capital purposes.

BY ORDER OF THE BOARD

Brenton Wu  
Company Secretary  
8 November 2016  
Singapore