

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

ISSUANCE OF AN AGGREGATE OF 16,269,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0212 PER NEW ORDINARY SHARE**- RECEIPT OF LISTING AND QUOTATION NOTICE**

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements (as defined below).

The board of directors ("**Board**") of Loyz Energy Limited (the "**Company**") refers to the Company's announcements on 15 November 2016 and 30 September 2016 (the "**Announcements**") in relation to the issue of 16,269,000 new ordinary shares (the "**New Shares**") in the capital of the Company at an issue price of S\$0.0212 each, to seven individuals (the "**Share Issue**").

Further to the Announcements, the Board is pleased to announce that the Company has, on 29 November 2016, received the listing and quotation notice (the "**Notice**") from the SGX-ST in relation to the New Shares to be allotted and issued pursuant to the Share Issue, subject to compliance with the SGX-ST's listing requirements.

The Notice is not an indication of the merits of the New Shares, the Share Issue, the Company, its subsidiaries and their securities.

Further announcements on the listing and quotation of the New Shares on Catalist will be made by the Company in due course as and when appropriate.

BY ORDER OF THE BOARD

Jeffrey Pang
Chief Executive Officer and Executive Director
29 November 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.