



**HLH**  
GROUP LIMITED  
逢來發集團有限公司  
Listed in SGX Mainboard (H27.SI)

Incorporated in the Republic of Singapore  
Reg. No. 199905292D

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## **APPOINTMENT OF FINANCIAL ADVISOR FOR THE MERGER AND ACQUISITION EXERCISE OF HLH AGRICULTURE CAMBODIA CO., LTD**

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The board of directors (the “Board”) of HLH Group Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to announce that Investec Capital Asia Limited has been appointed to spear head the merger and acquisition exercise for HLH Agriculture (Cambodia) Co., Ltd (the “HLHA”).

Investec Capital Asia Limited is a licensed entity regulated by the Hong Kong Securities and Futures Commission. Its capabilities have extended to include principal investments, corporate finance, institutional sales and trading, equity capital markets, and wealth and investment. The parent company Investec is dual listed on the Johannesburg Stock Exchange and London Stock Exchange.

Currently HLHA has developed a fully matured farmland with the size of approximately 10,000 hectares which cultivates cassava (tapioca). It also has a starch production factory that has the capacity to produce 120 tons of starch on a daily basis. The farmland also contains several warehouses, silos, workers residences, offices, cold-room and a drying tower capable of processing 600 tons per day. The last valuation conducted by Colliers International was S\$96,000,000 and the outstanding debt stands at S\$1,600,000.

This appointment is not expected to have any material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group.

In the event that the Company is to realise its investments, the proceeds will be used for the property development division of the Group.

By order of the Board  
HLH GROUP LIMITED  
Carol Leck  
Group Financial Controller  
9 September 2017

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