



DISA Limited

(Company Registration No. 197501110N)
(Incorporated in the Republic of Singapore)

DISA EMPLOYEE SHARE OPTION SCHEME 2021 ("ESOS 2021")

- INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL IN THE COMPANY PURSUANT TO EXERCISE OF OPTIONS GRANTED UNDER THE ESOS 2021

1. INCREASE IN SHARE CAPITAL

The board of directors of the Company ("**Board**" or "**Directors**") refers to the announcement made by the Company on 26 May 2022 in relation to the receipt of the listing and quotation notice for the listing and quotation of the new ordinary shares in the capital of the Company ("**ESOS Shares**"), which may be issued and allotted pursuant to the exercise of options granted under the ESOS 2021, approved by shareholders of the Company on 28 October 2021 ("**LQN Announcement**").

Further to the LQN Announcement, the Board wishes to announce that the Company has, on 16 September 2026, increased its issued and paid-up share capital by S\$87,600.00 from S\$63,927,304.69 to S\$64,014,904.69 via the allotment and issue of 73,000,000 ESOS Shares at S\$0.0012 each in the Company to Mr Chng Weng Wah ("**Mr Chng**"), the Executive Chairman, Managing Director, Chief Executive Officer and controlling shareholder of the Company.

The S\$87,600.00 was offset by the accrued salaries owing to Mr Chng. Accordingly, no cash consideration was involved in the exercise of these ESOS Shares.

Following the allotment and issuance of the ESOS Shares pursuant to the exercise of options granted under the ESOS 2021, the total number of issued shares of the Company has increased from 14,089,803,417 to 14,162,803,417.

The ESOS Shares shall rank *pari passu* in all respects with the existing shares of the Company. The ESOS Shares are expected to be listed and quoted on Catalist of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m., Monday, 21 September 2026.

2. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Group and the ESOS 2021 and the Board is not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTION IN TRADING

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing with the securities of the Company. In the event of any doubt, shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Chng Weng Wah
Executive Chairman, Managing Director and Chief Executive Officer
16 September 2026

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lee Khai Yinn (Registered Professional, SAC Capital Private Limited)

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