

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of Broadway Industrial Group Limited (the “**Company**”) set out below its response to the queries from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) dated 22 August 2016, regarding unusual price movements in the shares of the Company:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately.

Yes, please refer to the other announcement released by the Company today.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Save for the matters announced by the Company today, the Company is not aware of any other possible explanation for the unusual trading activity.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

The Company confirms its compliance with the listing rules, in particular, listing rule 703.

By Order of the Board
Broadway Industrial Group Limited

22 August 2016