



## OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)  
(Company Reg. No: 193200032W)

### **FY14 FINAL DIVIDEND – ALLOTMENT AND ISSUE OF NEW SHARES FOR SCRIP DIVIDEND SCHEME**

Oversea-Chinese Banking Corporation Limited (the “**Bank**”) wishes to announce that it has today allotted and issued 62,210,985 new ordinary shares (the “**New Shares**”) to ordinary shareholders (“**Members**”) who had elected to participate in the Scrip Dividend Scheme (the “**Scheme**”) in respect of the final one-tier tax exempt dividend for the financial year ended 31 December 2014 (the “**FY14 Final Dividend**”) of 18 cents per ordinary share. Entitlements to the FY14 Final Dividend were based on shares held by Members as at 5.00 p.m. on 5 May 2015.

The participation rate for the Scheme was 82.8% of shareholdings. Following the allotment and issuance of the New Shares, the number of issued ordinary shares of the Bank will increase by 1.6% to 4,055,207,998 shares. The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Bank and are expected to be listed and credited on 25 June 2015.

Members who did not participate in the Scheme will be paid the FY14 Final Dividend in cash on 24 June 2015.

#### **Odd-lot Trading**

Following the listing and crediting of the New Shares on 25 June 2015, Members who wish to dispose of or acquire odd lots of shares should contact their brokers to do so. Alternatively, Members may also contact OCBC Securities Private Limited who will facilitate odd lot trading (that is, up to 99 shares in any one contract) at a concessionary brokerage fee of S\$15 (excluding GST) per contract for a period of one month from 25 June 2015.

Peter Yeoh  
Secretary

Singapore  
24 June 2015