

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

INCREASE IN PAID-UP CAPITAL OF SUBSIDIARY

The Board of Directors (the “**Board**”) of Broadway Industrial Group Limited (the “**Company**”) wishes to announce that its wholly-owned subsidiary, Compart Technologies (Shenzhen) Co., Ltd (“**CTSZ**”) had on 22 October 2015 increased its paid-up capital by US\$ 3 million from US\$ 18.4 million to US\$ 21.4 million (the “**Capital Increase**”).

The Capital Increase was funded by way of cash injection by Compart Asia Pte Ltd, a wholly-owned subsidiary of the Company, as the sole shareholder of the CTSZ. Following the Capital Increase, CTSZ remains a wholly-owned subsidiary of the Company.

The Capital Increase is not expected to have a material impact on the net tangible assets or earnings per share of the Group for the financial year ended 31 December 2015.

None of the Directors or the controlling shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the Capital Increase.

By Order of the Board

BROADWAY INDUSTRIAL GROUP LIMITED

2 November 2015