



**SELECT GROUP LIMITED**  
Registration No. 199500697Z  
(Incorporated in Singapore)

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**VOLUNTARY CONDITIONAL CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF  
INTERNATIONAL CULINARY MANAGEMENT LTD FOR SELECT GROUP LIMITED**

**CHANGE OF INDEPENDENT FINANCIAL ADVISER**

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The Board of Directors (the “**Board**”) of Select Group Limited (the “**Company**”) refers to its announcement dated 1 April 2016 in relation to the appointment of PricewaterhouseCoopers Corporate Finance Pte Ltd as the independent financial adviser to advise the directors of the Company who are considered independent (the “**Independent Directors**”) for the purposes of the voluntary conditional cash offer (the “**Offer**”) made by DBS Bank Ltd. for and on behalf of International Culinary Management Ltd (the “**Offeror**”) for all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company, other than those Shares held, directly or indirectly, by the Offeror as at the date of the Offer.

The Board wishes to update shareholders of the Company that in compliance with the Catalist Rules of the Singapore Exchange Securities Trading Limited which require a full or continuing sponsor to provide corporate finance advice, it has now appointed Canaccord Genuity Singapore Pte. Ltd. as the independent financial adviser to advise the Independent Directors in relation to the Offer.

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

**Kwok Chi Bui**  
**Company Secretary**  
14 April 2016

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*This Announcement was prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this Announcement.*

*This Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Mr. Bernard Lui.  
Tel: 6389 3000; Email: [bernard.lui@morganlewis.com](mailto:bernard.lui@morganlewis.com)*