

**MUN SIONG ENGINEERING LIMITED**  
(Company Registration No 196900250M)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF FOUR (4) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)**

**- LISTING AND QUOTATION OF WARRANTS**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 6 May 2014, 2 July 2014, 3 July 2014, 5 August 2014, 6 August 2014, 7 August 2014, 13 August 2014, 18 August 2014, 9 September 2014 relating to the Warrants Issue and the Offer Information Statement dated 18 August 2014.*

Further to the Company’s announcement on 9 September 2014 on the results of the Warrants Issue, the board of directors (“**Board**”) of the Company is pleased to announce that 166,683,200 Warrants were allotted and issued today.

The aforesaid Warrants will be listed and quoted on the Main Board of the SGX-ST on 15 September 2014 and trading of the Warrants will also commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercising of the Warrants will, upon allotment and issue, be listed and quoted on the Main Board of the SGX-ST.

**By Order of the Board**

Cheng Woei Fen  
Executive Chairman  
11 September 2014