

MUN SIONG ENGINEERING LIMITED
(Company Registration No 196900250M)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF FOUR (4) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)

- **LODGEMENT AND DISPATCH OF THE OFFER INFORMATION STATEMENT**
 - **INDICATIVE TIMETABLE OF KEY EVENTS**
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Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 6 May 2014, 2 July 2014, 3 July 2014, 5 August 2014, 6 August 2014, 7 August 2014 and 13 August 2014 relating to the Warrants Issue.

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The board of directors (“**Board**”) of the Company is pleased to announce that the Company has today lodged the offer information statement dated 18 August 2014 in relation to the Warrants Issue (“**Offer Information Statement**”) with the Monetary Authority of Singapore (“**MAS**”). A copy of the Offer Information Statement can be found on the MAS’s OPERA website at <http://masnet.mas.gov.sg/opera/sdrprosp.nsf>.

This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement lodged with the MAS.

2. DISPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

The Offer Information Statement, together with a copy of the warrants and excess warrants application form (“**WEWAF**”) or the provisional allotment letter (“**PAL**”), as the case may be, will be dispatched by the Company to the Entitled Shareholders on or around 20 August 2014.

3. ACCEPTANCE OF PROVISIONAL ALLOTMENTS OF WARRANTS AND (IF APPLICABLE) APPLICATIONS FOR EXCESS WARRANTS

Acceptance of provisional allotments of Warrants and (if applicable) applications for excess Warrants under the Warrants Issue may only be made:

- (i) on the PAL through the Share Registrar (in the case of Entitled Scripholders); and/or
- (ii) on the WEWAF through CDP or by way of Electronic Application through an ATM of a Participating Bank (in the case of Entitled Depositors).

More information on the procedure for, and terms and conditions applicable to, acceptance, payment and excess application by Entitled Shareholders, may be found in the Offer Information Statement, PAL and the WEWAF.

4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF “NIL-PAID” WARRANTS ENTITLEMENTS

The trading period for the provisional allotments of Warrants (or “**nil-paid**” rights) on the SGX-ST commences from 9.00 a.m. on 20 August 2014 and ends at 5.00 p.m. on 28 August 2014.

Entitled Depositors who sell their “nil-paid” Warrants entitlements on the SGX-ST during this period do not need to forward the WEWAF to the purchasers of the “nil-paid” Warrants entitlements (“**Purchasers**”). Purchasers should note that CDP will, on behalf of the Company, send the warrants application form (“**WAF**”) accompanied by the Offer Information Statement, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be dispatched to Purchasers whose registered addresses with CDP are not in Singapore (“**Foreign Purchasers**”). Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of Warrants credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Warrants or any applications for excess Warrants where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and all its accompanying documents within a week from the date hereof, should notify CDP or the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., as the case may be, immediately in writing, at their respective addresses as follows:

In the case of Entitled Depositors

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive,
#01-19/20 The Metropolis,
Singapore 138588

In the case of Entitled Scripholders

SHARE REGISTRAR

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place,
#32-01 Singapore Land Tower,
Singapore 048623

Purchasers who do not receive the WAF accompanied by the Offer Information Statement may obtain the WAF and the Offer Information Statement from CDP (the address of which is stated above) during the period up to 5.00 p.m. on 3 September 2014, or such other date(s) as may be announced from time to time by or on behalf of the Company.

6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers of the “nil-paid” rights should take note of the following important dates and times in respect of the Warrants Issue.

Shares trade ex-rights	: 13 August 2014 from 9.00 a.m.
Books Closure Date	: 15 August 2014 at 5.00 p.m.
Dispatch of Offer Information Statement (together with the WEWAF or PAL, as the case may be) to the Entitled Shareholders	: 20 August 2014
Commencement of trading of “nil-paid” rights	: 20 August 2014 from 9.00 a.m.
Last date and time for splitting and trading of “nil-paid” right	: 28 August 2014 at 5.00 p.m.

Last date and time for acceptance and payment of Warrants	:	3 September 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance of and payment for Warrants by renounees	:	3 September 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment for excess Warrants	:	3 September 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Warrants	:	11 September 2014
Expected date for crediting of Warrants	:	12 September 2014
Expected date for refund of unsuccessful applications (if made through CDP)	:	12 September 2014
Expected date for commencement of trading of Warrants on mainboard of the SGX-ST (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants)	:	15 September 2014

Pursuant to Rule 820(1) of the SGX-ST Listing Manual, the Warrants Issue will not be withdrawn after the shares have commenced ex-rights trading.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at www.sgx.com.

7. FURTHER ANNOUNCEMENTS

The Company will make further announcements relating to the Warrants Issue in due course.

By Order of the Board

Cheng Woei Fen
Executive Chairman
18 August 2014