

## Schedule 2

### Disclosure of Dealings: Trust Scheme Period

(i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**

For and on behalf of CapitaLand Mall Trust Management Limited and CapitaLand Commercial Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of CapitaLand Mall Trust and CapitaLand Commercial Trust

Date: 16 April 2020

#### 1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
16-Apr-20	400		1.46 SGD	195,177,016
16-Apr-20	2,500		1.4792 SGD	195,179,516
16-Apr-20		8,300	1.52 SGD	195,171,216
16-Apr-20	7,600		1.52 SGD	195,178,816
16-Apr-20		53,100	1.5052 SGD	195,125,716
16-Apr-20	109,500		1.52 SGD	195,235,216
16-Apr-20	62,700		1.52 SGD	195,297,916
16-Apr-20	6,200		1.52 SGD	195,304,116
16-Apr-20		35,600	1.4928 SGD	195,268,516
16-Apr-20		116,100	N/A - In-specie Transfer	195,152,416

BlackRock, Inc. owns or controls 195,152,416 CCT Units after the dealings reported above, representing approximately 5.05 percent. of the total number of issued CCT Units<sup>1</sup>.

<sup>1</sup> Calculated based on a total of 3,861,876,136 CCT Units.

## 2. Disclosure of Dealings in CMT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
16-Apr-20	300		1.74 SGD	219,447,899
16-Apr-20	1,000		1.74 SGD	219,448,899
16-Apr-20	7,300		1.77 SGD	219,456,199
16-Apr-20		39,000	1.77 SGD	219,417,199
16-Apr-20		6,600	1.77 SGD	219,410,599
16-Apr-20		4,400	1.7747 SGD	219,406,199
16-Apr-20		42,100	1.7747 SGD	219,364,099
16-Apr-20		13,200	1.7747 SGD	219,350,899
16-Apr-20	316,000		1.7796 SGD	219,666,899
16-Apr-20	102,300		1.77 SGD	219,769,199
16-Apr-20	53,300		1.77 SGD	219,822,499
16-Apr-20		29,600	1.77 SGD	219,792,899
16-Apr-20		54,000	1.7758 SGD	219,738,899
16-Apr-20	5,900		1.77 SGD	219,744,799
16-Apr-20	114,800		1.77 SGD	219,859,599
16-Apr-20		105,300	N/A - In-specie Transfer	219,754,299
16-Apr-20		1,381,612	N/A - Stock Loan	218,372,687

BlackRock, Inc. owns or controls 218,372,687 CMT Units after the dealings reported above, representing approximately 5.92 percent. of the total number of issued CMT Units<sup>2</sup>.

<sup>2</sup> Calculated based on a total of 3,690,154,580 CMT Units.

**3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CCT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
16-Apr-20	Contract for Difference - Selling	42,300	1.4955 SGD	44,296.83 USD
16-Apr-20	Contract for Difference - Buying	9,900	1.5107 SGD	14,964.15 SGD
16-Apr-20	Contract for Difference - Buying	14,200	1.5121 SGD	21,483.63 SGD
16-Apr-20	Contract for Difference - Buying to Close	8,200	1.5106 SGD	12,394.36 SGD
16-Apr-20	Contract for Difference - Buying to Close	5,700	1.5106 SGD	8,615.59 SGD

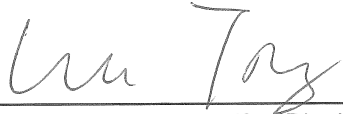
**4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CMT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
16-Apr-20	Contract for Difference - Selling	70,500	1.776 SGD	87,663.13 USD
16-Apr-20	Contract for Difference - Selling	800	1.7775 SGD	995.84 USD
16-Apr-20	Contract for Difference - Buying	10,500	1.7798 SGD	13,101.04 USD
16-Apr-20	Contract for Difference - Buying to Close	89,700	1.7794 SGD	159,707.94 SGD
16-Apr-20	Contract for Difference - Selling	300	1.7767 SGD	532.72 SGD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a "best efforts" basis. I/We confirm that I/we agree to the CMT Manager and CCT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager and CCT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager and CCT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,

A handwritten signature in cursive script, appearing to read "Jing Wu", written over a horizontal line.

Name: Jing Wu on behalf of BlackRock, Inc.