

**LIONGOLD CORP LTD**

**COMPANY ANNOUNCEMENT**

**SIGNING OF SECOND SUPPLEMENTAL AGREEMENTS IN RESPECT OF THE  
TRANCHE 1 BOND SUBSCRIPTION**

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**1. INTRODUCTION**

LionGold Corp Ltd (the “**Company**”) refers to its announcements dated 31 March 2014 and 30 June 2014 (the “**Previous Announcements**”) in relation to, amongst others, the Tranche 1 Bond Subscription.

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings given to them in the Previous Announcements.

**2. SECOND SUPPLEMENTAL AGREEMENTS**

The Company wishes to announce that the Company has today entered into two (2) separate amendment and supplemental agreements (the “**Second Supplemental Agreements**”) with each of the Tranche 1 Subscribers, Mr. Awang Ahmad Sah and Dr. Vigneswaran T. Subramaniam to extend the date for the satisfaction of the conditions for the Tranche 1 Bond Subscription to 31 March 2015.

If the conditions are not fulfilled by 31 March 2015 or such other date as may be mutually agreed between the Company and the Tranche 1 Bond Subscribers, the parties will be released from all further obligations and liabilities under the Tranche 1 Subscription Agreement.

Save as amended by the Second Supplemental Agreements, all other terms of the Tranche 1 Bond Subscription announced by the Company in the Previous Announcements remain unchanged.

**3. GENERAL**

The Company wishes to advise the shareholders of the Company that there is no certainty that the Tranche 1 Bond Subscription will be completed. The Company will make the necessary announcements when there are further developments on the Tranche 1 Bond Subscription. Shareholders or potential shareholders are advised to read any further announcements by the Company carefully and to consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

**By Order of the Board**

Tan Soo Khoon Raymond  
Executive Director  
30 September 2014