

## ANNOUNCEMENT

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*This announcement is not a solicitation of consent with respect to the Bonds (as defined below). The Consent Solicitation (as defined below) is being made solely pursuant to the Consent Solicitation Statement (as defined below) and related documents which set forth the complete terms of the Consent Solicitation.*

*This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.*

*The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.*

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**COMMENCEMENT OF CONSENT SOLICITATION EXERCISE BY FULLERTON HEALTH CORPORATION LIMITED (FORMERLY KNOWN AS FULLERTON HEALTHCARE CORPORATION LIMITED) (THE "COMPANY") IN CONNECTION WITH ITS S\$50,000,000 2.75 PER CENT. SENIOR UNSECURED GUARANTEED BONDS DUE 2023 (ISIN: SG73F0000002) (THE "BONDS") UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY CREDIT GUARANTEE AND INVESTMENT FACILITY, A TRUST FUND OF THE ASIAN DEVELOPMENT BANK**

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**Shareholders of the Company who are not otherwise holders of the Bonds will not be eligible to attend or vote at the relevant Meeting either in person or by proxy.**

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 18 August 2022 (the "**Consent Solicitation Statement**") issued by the Company.

**Singapore, 18 August 2022** – The Company wishes to announce that it has today commenced a consent solicitation process to solicit consents from the holders of the Bonds (the "**Bondholders**") by way of an extraordinary resolution of the Bondholders to approve certain modifications to Condition 6(d)(i) (Redemption at the option of the Issuer) of the Conditions, such that the Bonds may be redeemed at the option of the Issuer in whole, but not in part only, on any date following the third anniversary of the Issue Date but prior to the Maturity Date, at a purchase price equal to 101.375 per cent. of their principal amount (together with interest accrued to, but excluding, the date fixed for redemption) by giving not less than five nor more than 30 days' notice to the Bondholders, CGIF, the Trustee and the Paying Agent in accordance with the Conditions, as follows:

- by deleting the words "any Interest Payment Date", and replacing the same with "any date"; and

- by deleting the words "not less than 15 nor more than 30 days' notice", and replacing the same with "not less than five nor more than 30 days' notice",

(the "**Consent Solicitation**").

***Bondholders should carefully consider all of the information, in particular the risk factors, set forth in the Consent Solicitation Statement.***

CIMB Bank Berhad, Singapore Branch has been appointed as the consent solicitation agent in connection with the Consent Solicitation. Further details on the Consent Solicitation can be found in the notice of meeting announced via SGXNET today and the Consent Solicitation Statement.

A copy of the Consent Solicitation Statement will be mailed to the Bondholders with an address in Singapore.

In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement has not been and will not be mailed to Bondholders who do not presently have an address in Singapore ("**Foreign Bondholders**"). Foreign Bondholders who wish to obtain a copy of the Consent Solicitation Statement should provide in writing such address in Singapore to Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), as CDP meeting agent, in connection with the Consent Solicitation (the "**CDP Meeting Agent**"), not later than five days before the Consent Deadline.

The forms of the Proxy Form and the Earmarking Instruction Letter are appended to the Consent Solicitation Statement. In addition, Bondholders may collect copies of the Consent Solicitation Statement, the Proxy Form and the Earmarking Instruction Letter from the office of the CDP Meeting Agent, at 80 Robinson Road, #11-02, Singapore 068898 (the "**CDP Meeting Agent Office**"), between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 5.00 p.m. (Singapore time) on 6 September 2022.

Bondholders may, from 18 August 2022, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 5.00 p.m. (Singapore time) on 6 September 2022, inspect copies of the following documents at the CDP Meeting Agent Office, and, from the time 15 minutes prior to and during the Meeting at the offices of the Consent Solicitation Agent at 30 Raffles Place, #04-01, Singapore 048622:

- (a) the Trust Deed (including the Conditions); and
- (b) a draft of the Supplemental Trust Deed.

Questions or requests for assistance in connection with:

- (i) the Consent Solicitation may be directed to the Consent Solicitation Agent; and
- (ii) the completion, submission or delivery of Proxy Forms or Earmarking Instruction Letters in respect of the Bonds may be directed to the CDP Meeting Agent,

the contact details for each of which are on the last page of the Consent Solicitation Statement.



For further information, please contact:

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### About Fullerton Health

Fullerton Health is a leading integrated health system in the Asia Pacific region. Founded in Singapore in 2010, today the Company serves clients through over 550 owned healthcare facilities and a large global network of healthcare providers across nine markets in Asia Pacific. Fullerton Health's value proposition is the integration of healthcare service offerings with customized management and advisory capabilities, in line with its purpose to deliver affordable and accessible care for all in Asia Pacific.

For more information on Fullerton Health, please visit <http://www.fullertonhealth.com/>

**Disclaimer:** This announcement or press release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of uncertainties, risks and assumptions. Representative examples of these factors include but are not limited to general market and economic conditions, interest rate trends, competition from other real estate investors, changes in operating expenses including employee wages and benefits, changes in government policies, and the continued availability of financing in the amounts and terms necessary to support future business. You are cautioned not to place undue reliance on any of the forward-looking statements in this announcement, which are based on the current view of management on future events.