

Subject:

CTBC Bank issue NT\$20,000,000,000 1st Perpetual Non-cumulative Subordinated Financial Bond in 2014.

Contents:

- 1.Date of the board of directors resolution: NA
- 2.Name 【__nth issue of (secured, unsecured) corporate bonds of __ Co.】 : CTBC Bank 1st Perpetual Non-cumulative Subordinated Financial Debentures in 2014.
- 3.Total amount of the issue: NT\$ 20,000,000,000
- 4.Face value: The face value of each financial debenture is NT\$10 million
- 5.Issue price: In principle issue at 100% face value.
- 6.Issue period: The issue date is 2014/6/18. No maturity date
- 7.Issue coupon/interest rate: Tranche A is fixed rate at 3.70% per annum.
Tranche B is fixed rate at 4.00% per annum.
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: none
- 9.Use of the funds raised by the offering and utilization plan: to redeem financial debentures, to strengthen capital structure, and to increase working capital to cope business development.
- 10.Underwriting method: none
- 11.Trustees for the bonds: none
- 12.Underwriter or distributing agent institution: none
- 13.Guarantor(s) for the issue: none
- 14.Institution serving as agent for payment of the principal and interest: CTBC Bank Corporate Trust will provide service to pay the principal and interest to debentures holders, the list of holders provided by Taiwan Depository and Clearing Corporation.
- 15.Certifying institution: none
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: none
- 18.Repurchase conditions: The debentures are perpetual securities and have no fixed date for redemption. After ten years (Tranche A) and twelve years (Tranche B) of issuance, CTBC bank may redeem the debt earlier in whole at their aggregate principal amount, together with any interest payment or buy from the market when the debt meets one of the following requirements and prior approval from the competent authority obtained.
 1. The ratio of regulatory capital to risk-weighted assets after being redeemed shall meet the minimum rate stated in Paragraph 1, Article 5 of the“Regulations Governing the Capital Adequacy and Capital Category of Banks”.
 2. Replace the original capital instrument with a capital instrument with equivalent or higher quality. CTBC bank will notify such early redemption 30 days ahead of time and redemption terms will be subject to those approved by the competent authority if any differences occur.
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: NA
- 21.Any other matters that need to be specified: The Board approved on 2014/1/22.