



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiary and associated company

1. Meizan CLV Corporation (Vietnamese Subsidiary)

Meizan CLV Corporation (“MCC”) is a direct 50% owned subsidiary of Siteki Investments Pte Ltd (“Siteki”), which is in turn, an indirect wholly-owned subsidiary of Wilmar. MCC will have a total charter capital of US\$2,600,000, of which Siteki’s 50% interest in MCC will be US\$1,300,000. The remaining 50% interest of MCC is held by Glowland Ltd, which is in turn, an indirect 20% owned associated company of Wilmar. The principal activity of MCC is manufacturing of value added grain foods such as egg noodle, rice macaroni and flour/rice pre-mixes.

2. Wuan Chuang Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd (China Associated Company)

Wuan Chuang Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd (“WCYK”) is a direct 50% owned associated company of Yihai Kerry Investments Co., Ltd. (“YKI”), which is in turn, a direct wholly-owned subsidiary of Wilmar China Limited (“WCL”), an indirect wholly-owned subsidiary of Wilmar. WCYK has a registered share capital of US\$11,500,000. WCYK will engage in production of naturally brewed soy sauce.

Acquisition of subsidiary

3. H. Bögel Beteiligungsgesellschaft mbH (German Subsidiary)

Fentus 48. GmbH, a direct 100% owned subsidiary of Wilmar Edible Oils GmbH, which is in turn, an indirect wholly-owned subsidiary of Wilmar, has acquired 66.66% of H. Bögel Beteiligungsgesellschaft mbH (“Bögel GmbH”) and 66.66% of H. Bögel GmbH & Co. KG (“Bögel Limited Partnership”), thereby making Bögel GmbH an indirect 66.66% subsidiary of Wilmar. The principal activity of Bögel GmbH is to participate as a general and managing partner of the Bögel Limited Partnership, whose business is the import and wholesale of animal feed.

Change in shareholding in subsidiary

4. Yihai (Lianyungang) Industry Development Co., Ltd (China Subsidiary)

YKI and Wilmar China Investments (Yihai) Pte. Ltd., an indirect wholly-owned subsidiary of WCL, hold 20% and 40% interests in the registered share capital of Yihai (Lianyungang) Industry Development Co., Ltd (“YHLYG”) respectively. YKI has increased its equity interest in YHLYG from 20% to 60% by acquiring 40% interest from Lianyungang Port Group Co., Ltd for a total consideration of RMB25,597,000 through public tender. Following the completion of the above acquisition, YHLYG has become an indirect wholly-owned subsidiary of Wilmar. The principal activity of YHLYG is industrial project management, which remains unchanged.

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Announcement – Notification of Changes to Subsidiaries and Associated Companies (continued)

Change of name of subsidiary and associated company**5. Jinqiao Yihai (Lianyungang) Chlor-alkali Co., Ltd (China Subsidiary)**

Jinqiao Yihai (Lianyungang) Chlor-alkali Co., Ltd, which is 3% owned by YKI and 48% owned by Wilmar Oleochemical (Lianyungang) Co., Ltd, an indirect 79% owned subsidiary of Wilmar, has changed its name to Jinqiao Wilmar Chlor-alkali (Lianyungang) Co., Ltd. The principal activities of Jinqiao Wilmar Chlor-alkali (Lianyungang) Co., Ltd are production and distribution of salt chemical products, which remain unchanged.

6. NV Electrawinds Greenpower Oostende (Belgian Associated Company)

NV Electrawinds Greenpower Oostende, a direct 50% owned associated company of Wilmar Europe Holdings B.V., which is in turn, a direct wholly-owned subsidiary of Wilmar, has changed its name to NV Greenpower Oostende in December 2014. The principal activities of NV Greenpower Oostende are the provision of heat and power generation facilities and services, which remain unchanged.

Commencement of member's voluntary liquidation of subsidiary**7. PT Wilmar GBS (Indonesian Subsidiary)**

PT Wilmar GBS ("PT WGBS") is a direct 99% owned subsidiary of Wilmar GBS Holdings Pte. Ltd. which is in turn, a direct wholly-owned subsidiary of Wilmar. The remaining 1% shareholding of PT WGBS is held directly by Wilmar. PT WGBS which has been dormant since January 2015, was placed under members' voluntary liquidation in April 2015.

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