

**KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED**

Company Reg. No. 201311482K

(Incorporated in the Republic of Singapore)

CLARIFICATION ANNOUNCEMENT ON THE UNAUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2015

The Board of Directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”) refers to the announcement released by the Company via SGXNet on 23 February 2016 in relation to the Unaudited Results and Dividend Announcement for the Financial Year Ended 31 December 2015 (the “**Results**”). The Board wishes to inform that there was an error made in the separate disclosure under section 1(c) statement of cash flows on page 6 as follows:-

	3 months ended 31 Dec 2015 S\$'000		12 months ended 31 Dec 2015 S\$'000	
	As previously announced	Correct figure should be	As previously announced	Correct figure should be
Significant non-cash transactions during the period Purchase of property, plant and equipment under finance leases, term loans and deposits	6,238	Nil	21,376	15,138

The error was due to transposition error.

Save from the above, the contents of the Results remain unchanged.

By Order of the Board

Tan Keng Siong Thomas
Executive Chairman & CEO

28 March 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Leong Huey Miin, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.