
CONVENING OF SHAREHOLDERS' DIALOGUE

The Board of Directors (the “**Board**”) of DMX Technologies Group Limited (the “**Company**”) refers to the announcement released by the Company on 10 July 2017 and wishes to inform that the Company will be holding a shareholders' dialogue with the aim of addressing shareholders' concerns on the developments in the Company.

The details of the shareholders' dialogue are as follows:

Date:	31 August 2017 (Thursday)
Time:	2.00 pm to 3.30 pm
Venue:	Ballroom 2, Level 3 Amara Singapore 165 Tanjong Pagar Road Singapore 088539

Shareholders whose names appear in the register of members of the Company, and depositors whose securities accounts with the Central Depository (Pte) Limited (“**CDP**”) are credited with shares of the Company as at 3.30pm on 29 August 2017 are eligible to attend the shareholders' dialogue.

Proxies that have been validly appointed by shareholders to attend and vote at the SGM on their behalf or nominees that have been validly appointed by depositors to attend and vote at the SGM on their behalf as CDP's proxy will also be entitled to attend the shareholders' dialogue in place of any shareholders or depositors that are unable to attend. For the avoidance of doubt, the attendance by a shareholder or depositor in person at the dialogue will preclude the attendance of his proxy or nominee at the dialogue.

Attendees of the shareholders' dialogue are requested to bring along proof of identification for verification purposes.

The Company reserves the right to make any decisions relating to the admission of any person to the shareholders' dialogue.

By Order of the Board

Iwao Oishi
Executive Director, Vice Chairman and Acting Chief Executive Officer
15 August 2017