

RESULTS OF THE SCHEME MEETING HELD ON 21 JULY 2025

1 INTRODUCTION

- 1.1 The Board of Directors ("**Board**") of Hai Leck Holdings Limited (the "**Company**") refer to:
- (a) the scheme document dated 1 July 2025 (the "**Scheme Document**") electronically disseminated by the Company to shareholders of the Company holding the Eligible Shares (as defined below) (the "**Eligible Shareholders**") in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the "**Shares**"), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh ("**Mr. Cheng**") (the "**Mr. Cheng Direct Shares**"); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. ("**CCHPL**", collectively with Mr. Cheng, the "**Excluded Shareholders**") (the "**CCHPL Direct Shares**"); and (c) Shares held in treasury (the "**Treasury Shares**", collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the "**Excluded Shares**") (the "**Eligible Shares**") by way of a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers;
 - (b) the notice of the scheme meeting (the "**Scheme Meeting**") to be convened and held wholly in a physical format at 47 Tuas View Circuit, Singapore 637357 on 21 July 2025 at 10.00 a.m. (Singapore time) (the "**Notice of Scheme Meeting**"), for the purpose of considering and if thought fit, approving (with or without modification), the resolution relating to the Scheme referred to in the Notice of Scheme Meeting (the "**Resolution**"); and
 - (c) the proxy form for the Scheme Meeting.
- 1.2 Unless otherwise defined, all capitalised terms in this announcement shall bear the same meaning as set out in the Scheme Document.

2 RESULTS OF THE SCHEME MEETING

- 2.1 The Board is pleased to announce that at the Scheme Meeting convened pursuant to the order of the High Court of the Republic of Singapore dated 24 June 2025 and held on 21 July 2025, the Eligible Shareholders have, by a majority in number of Eligible Shareholders present and voting, either in person or by proxy, at the Scheme Meeting, such majority holding not less than three-fourths in value of the Eligible Shares voted at the Scheme Meeting, **APPROVED** the Scheme.
- 2.2 The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out in this announcement.
- 2.3 **Breakdown of all valid votes cast at the Scheme Meeting**

The results of the poll on the Resolution in respect of the Scheme Meeting are set out in the following table:

Resolution		Total number for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
To approve the Scheme of Arrangement	Eligible Shareholders present and voting (either in person or by proxy)	49	45	91.84%	4	8.16%
	Eligible Shares represented by votes (either in person or by proxy)	9,555,080	9,416,770	98.55%	138,310	1.45%

Please refer to the Notice of Scheme Meeting for full details of the Resolution.

2.4 Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

In accordance with the Securities Industry Council of Singapore's rulings as set out in the Scheme Document, the Offeror and its concert parties, and the common substantial shareholders of the Offeror and its concert parties on the one hand and the Company on the other hand, are required to abstain from voting on the Scheme.

Details of parties who are required to abstain from voting on the Resolution and did in fact abstain from voting on the Resolution are as follows:

Name	Direct Interest		Deemed Interest	
	No. of Shares	%	No. of Shares	%
Cheng Capital Holdings Pte Ltd ("CCPHL")	85,800,000	37.92	-	-
Mr. Cheng	115,425,610	51.02	85,800,000 ¹	37.92
Goo Guik Bing @ Goh Guik Bing ("Mdm. Goo")	-	-	201,225,610 ²	88.94

Notes:

- By virtue of Mr. Cheng holding more than 20% of the total issued and paid-up capital of CCHPL, Mr. Cheng is deemed to be interested in the 85,800,000 Shares held by CCHPL.

2. Mdm. Goo is deemed to be interested in 85,800,000 Shares held by CCHPL by virtue of her husband, Mr. Cheng, holding more than 20% of the total issued and paid-up capital of CCHPL and 115,425,610 Shares held by her husband.

2.5 Name of firm and/or person appointed as scrutineer

The Company had appointed Moore Stephens LLP as the scrutineer for the Scheme Meeting.

3 MINUTES OF THE SCHEME MEETING AND RESPONSES TO QUESTIONS

The Company will, within one (1) month after 21 July 2025, publish the minutes of the Scheme Meeting on the website of the SGX-ST at <https://sgx.com/securities/company-announcements> and the Company's website at www.haileck.com, and the minutes will include the responses to the substantive and relevant questions which were addressed during the Scheme Meeting.

4 DIRECTORS' RESPONSIBILITY STATEMENT

- 4.1 The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading and the directors of the Company jointly and severally accept full responsibility accordingly.
- 4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

Cheng Buck Poh @ Chng Bok Poh
Executive Chairman and Chief Executive Officer
21 July 2025