



HOLDINGS LTD

JEP HOLDINGS LTD.

(Registration No. 199401749E)

(Incorporated in the Republic of Singapore on 12 March 1994)

THE PROPOSED CONSOLIDATION OF EVERY FOUR (4) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE (THE “PROPOSED SHARE CONSOLIDATION”)

– DESPATCH OF CIRCULAR TO SHAREHOLDERS

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company’s announcements dated 12 March 2018 and 3 April 2018 (the “**Announcements**”) and the Circular (as defined below) in relation to the Proposed Share Consolidation.*

The Board of Directors of JEP Holdings Ltd. (the “**Company**”) refers to the Announcements and wishes to announce that the Company has today despatched a circular to shareholders of the Company (“**Shareholders**”) dated 10 April 2018 (the “**Circular**”) setting out further details of the Proposed Share Consolidation.

The Circular contains the notice of an extraordinary general meeting of the Company to be held at 16 Seletar Aerospace Crescent, Singapore 797567 on Wednesday, 25 April 2018 at 10.30 a.m. (or as soon thereafter following the conclusion or adjournment of the annual general meeting of the Company to be held at 10.00 a.m. on the same day and at the same venue) for the purpose of seeking the approval of Shareholders for the Proposed Share Consolidation.

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the Share Registrar of the Company at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Tel: +65 6536 5355

An electronic copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

By Order of the Board

Joe Lau
Executive Director and
Chief Executive Officer

For and on behalf of
Board of Directors of
JEP Holdings Ltd.

Date: 10 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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