

ECS HOLDINGS LIMITED
(Company Registration No.: 199804760R)
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED FOR
AND ON BEHALF OF VST HOLDINGS LIMITED FOR ECS HOLDINGS LIMITED**

- **EXTENSION OF OFFER PERIOD**

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the announcement 14 November 2014 issued by the Company relating to the Offer for all the Shares in the capital of the Company (the “**Offeree Announcement**”).*

1. INTRODUCTION

The Board of ECS Holdings Limited (the “**Company**”) refers to the announcement dated 29 December 2014 issued by UOB for and on behalf of the Offeror relating to the extension of the Offer Period.

2. EXTENSION OF OFFER PERIOD

The Board wishes to inform the Shareholders that the closing date of the Offer has been extended to **5.30 p.m. (Singapore time) on 12 January 2015**, or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the “**Final Closing Date**”).

Accordingly, the Offer shall close at 5.30 p.m. (Singapore time) on 12 January 2015, or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement and the Directors jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Koh Soo Keong
Lead Independent Director

30 December 2014