



**CHINA MINING INTERNATIONAL LIMITED**  
(Incorporated in the Cayman Islands on 30 September 2004)  
(Company Registration Number: CT-140095)

**PROPOSED PLACEMENT OF 70,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF  
CHINA MINING INTERNATIONAL LIMITED TO RAISE GROSS PROCEEDS OF S\$2,975,000**

**- COMPLETION OF THE TRANCHE A PLACEMENT**

**1. BACKGROUND**

The board of directors (each, a “**Director**” and collectively, the “**Board**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s previous announcements dated 8 January 2022 and 23 February 2022 in relation to the subscription agreements entered into with certain subscribers for the issue and allotment by the Company to such subscribers in aggregate of 70,000,000 new ordinary shares (“**Shares**”) in the capital of the Company (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Previous Announcements.

**2. COMPLETION OF THE TRANCHE A PLACEMENT**

The Board wishes to announce that the Tranche A Placement has been completed today, and that an aggregate of 35,000,000 Tranche A Shares have been issued and allotted to the Tranche A Subscribers. Accordingly, the issued and paid-up share capital of the Company (excluding treasury shares and subsidiary holdings) has increased from 337,988,500 Shares to 372,988,500 Shares.

**BY ORDER OF THE BOARD**  
**CHINA MINING INTERNATIONAL LIMITED**

Mr. Zhai Kebin  
CEO and Executive Director  
3 March 2022