

NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

ACQUISITION OF SHARES OF SYMBOL MINING LIMITED

Pursuant to Rule 704(17)(a) of the listing manual of the Singapore Exchange Securities Trading Limited (the "Listing Manual"), Noble Group Limited (the "Company") wishes to announce that the Company's wholly-owned subsidiary, Noble Resources International Pte. Ltd. ("NRIPL"), has acquired 81,250,000 new fully paid ordinary shares ("Symbol New Shares") in the capital of Symbol Mining Limited (formerly known as Swala Energy Limited) ("Symbol"), a company listed on Australian Securities Exchange ("ASX"). Symbol is a mineral exploration company focused on the development and commercialisation of high grade base metals projects located in Nigeria.

NRIPL has been providing debt funding to a subsidiary of Symbol for development of its exploration licences and providing support for potential sales and marketing strategy since 2015.

The Symbol New Shares were issued to NRIPL at a deemed issue price of A\$0.04 per share in satisfaction of a debt of approximately US\$2.8 million owing to NRIPL by a subsidiary of Symbol. In addition, NRIPL has subscribed for 9,375,000 additional new ordinary shares ("Symbol Additional Shares" and together with the Symbol New Shares, the "Symbol Relevant Shares") in the capital of Symbol pursuant to the public offer undertaken by Symbol in connection with its listing on the ASX. The aggregate value of the consideration was A\$375,000 ("Consideration") on the basis of A\$0.04 per share. As a result of the foregoing, the Company has acquired a shareholding interest of 18.82% in Symbol.

In return for the equity investment in Symbol, NRIPL has been granted marketing rights for 30% of all zinc and lead products produced from mines owned by majority owned joint ventures of Symbol.

The acquisition of the Symbol Relevant Shares does not result in the Company's aggregate cost of investment in quoted securities exceeding a multiple of 5% of the audited consolidated net tangible assets of the Company as at 31 December 2016.

The above transaction does not amount to a discloseable transaction for the purposes of Chapter 10 of the Listing Manual.

Noble Group Limited 22 December 2017

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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