SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Taiti-General
Name of Listed Issuer:
BLACKGOLD NATURAL RESOURCES LIMITED
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
☐ No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
11-Mar-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 10-Mar-2015 Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 10-Mar-2015	nti	Shareholder/Unitholder A		
2. Is Substantial Shareholder/Unitholder a fund manager or a person w securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ☐ No 3. Notification in respect of: ☐ Becoming a Substantial Shareholder/Unitholder ☐ Change in the percentage level of interest while still remaining a Substantial ☐ Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: ☐ 10-Mar-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the change in, interest	an	of Substantial Shareholder/Unitholder:		
securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Ceasing to be a Substantial Shareholder/Unitholder Late of acquisition of or change in interest: 10-Mar-2015 Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 10-Mar-2015 Explanation (if the date of becoming aware is different from the date of	RF	LAND PACIFIC LIMITED		
Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 10-Mar-2015 Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 10-Mar-2015 Explanation (if the date of becoming aware is different from the date of	Cl Y	S		
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Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 10-Mar-2015 Explanation (if the date of becoming aware is different from the date of	C	asing to be a Substantial Shareholder/Unitholder		
Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 10-Mar-2015 Explanation (if the date of becoming aware is different from the date of	ate	of acquisition of or change in interest:		
change in, interest (if different from item 4 above, please specify the 10-Mar-2015) Explanation (if the date of becoming aware is different from the date of	-M	-2015		
10-Mar-2015 Explanation (if the date of becoming aware is different from the date of		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):		
	•	nation (if the date of becoming aware is different from the date of acquisition of, or the le in, interest):		

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	36,000,000	0	36,000,000
As a percentage of total no. of voting shares/units:	10.73	0	10.73
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 7,200,000	Deemed Interest 0	<i>Total</i> 7,200,000

·-	[You	Imstances giving rise to deemed interests (if the interest is such): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
		oplicable.
-	[You Unith	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders] land Pacific Limited is wholly-owned by Mr Lim Oon Cheng.
0.	Attac	chments (if any): 🕤
	IJ,	(The total file size for all attachment(s) should not exceed 1MB.)
۱.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks (<i>if any</i>):
	them i 2015. The to after the	dised terms used herein, unless otherwise defined herein, shall have the same meanings as ascribed to in the Company's circular dated 30 December 2014 and offer information statement dated 2 March of the company's circular dated 30 December 2014 and offer information statement dated 2 March of the lateral number of ordinary voting shares for the computation of the percentage of interest immediately the transaction takes into consideration the Proposed Share Consolidation, the issue of Consideration is pursuant to the acquisition of the entire issued and paid-up share capital of BlackGold Asia Resources d. and BlackGold Energy Limited, as well as the issue of Placement Shares pursuant to the Placement.
<u>ub:</u>	stantia	al Shareholder/Unitholder B
		e of Substantial Shareholder/Unitholder: ON CHENG
•	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th rities of the Listed Issuer are held solely through fund manager(s)? es

3.	Notification in respect of: Becoming a Substantial Sharehold	der/l Initholder		
	Change in the percentage level of		maining a Substantic	al Sharahaldar/I Inithaldar
	Change in the percentage level of Ceasing to be a Substantial Share		a Substantia	ai Shareholdei/Ohlitholdei
	V Ceasing to be a Substantial Share	enolder/Orlitholder		
4.	Date of acquisition of or change in	interest:		
	10-Mar-2015			
5.	Date on which Substantial Shareh change in, interest (if different			•
	10-Mar-2015			
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	36,000,000	36,000,000
As unit	a percentage of total no. of voting shares/	0	10.73	10.73
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	7,200,000	7,200,000
As unit	a percentage of total no. of voting shares/	0	0.91	0.91
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	er/Unitholder's deemed
	गारिन एउर वगठएऽ।			
	Mr Lim Oon Cheng is the sole shareholded deemed to be interested in all shares hel and Futures Act.			
	Mr Lim Oon Cheng is the sole shareholde deemed to be interested in all shares hel			

Ŋ	hments (if any): 1
✓ If this	(The total file size for all attachment(s) should not exceed 1MB.)
lf this	
	s is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rem	arks (<i>if any</i>):
Shares	the transaction takes into consideration the Proposed Share Consolidation, the issue of Consideration is pursuant to the acquisition of the entire issued and paid-up share capital of BlackGold Asia Resource d. and BlackGold Energy Limited, as well as the issue of Placement Shares pursuant to the Placement.
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Part IV - Transaction details

	f shares, units, rights, options, warrants and/or principal amount of convertibles acquired or disposed of by Substantial Shareholders/Unitholders:
Not Applica	
	consideration paid or received by Substantial Shareholders/Unitholders (excluding and stamp duties):
Not Applica	ble.
Circumsta	nce giving rise to the interest or change in interest:
Securiti Securiti Securiti Securiti Securiti Securiti Securiti Cother circu Accepta In (plea	es via market transaction es via off-market transaction (e.g. married deals) es via physical settlement of derivatives or other securities es pursuant to rights issue es via a placement es following conversion/exercise of rights, options, warrants or other convertibles f: es via market transaction es via off-market transaction (e.g. married deals) umstances: ance of take-over offer for the Listed Issuer ate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate se specify): in the percentage of total ordinary voting shares arose from the completion of the Proposed Share
	in the percentage of total ordinary voting shares arose from the completion of the Proposed Share on, the Proposed Acquisition and the Placement.

	ган	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Tan Wei Shyan	
	(b)	Designation (if applicable):	
		Partner	
	(c)	Name of entity (if applicable):	
		Shook Lin & Bok LLP	
-		on Reference Number (auto-generated): 0 3 7 2 4 0 0 1 7 0 0 3	