

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

RECEIPT OF APPROVAL-IN-PRINCIPLE FOR THE LISTING AND QUOTATION OF THE SUBSCRIPTION SHARES

*Unless otherwise defined in this announcement (this “**Announcement**”), all capitalised terms shall have the meanings given in the earlier announcement dated 5 April 2016 relating to the Proposed Subscription.*

The board of directors (the “**Board**”) of OKH Global Ltd (the “**Company**”) refer to the announcement dated 5 April 2016 relating to the proposed issue of 500,000,000 new ordinary shares (the “**Subscription Shares**”) in the Company to Haiyi Holdings Pte. Ltd. (the “**Subscriber**”) (the “**Proposed Subscription**”).

The Company is pleased to announce that approval-in-principle was obtained on 24 June 2016 from SGX-ST for the listing and quotation of the Subscription Shares on the Main Board of SGX-ST.

SGX-ST’s approval-in-principle is subject to, amongst others, the following:

- (a) compliance with SGX-ST’s listing requirements;
- (b) Shareholders’ approval for the Proposed Subscription; and
- (c) written undertakings from the Company that:
 - (i) the Company will comply with Listing Rules 704(30) and 1207(20) in relation to the use of proceeds arising from the Proposed Subscription and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company’s announcements and in the annual report;
 - (ii) the Company will comply with Listing Rule 803; and
 - (iii) the Company will not issue Subscription Shares to persons prohibited under Rule 812(1) of the Listing Manual.

A circular containing further details on the Proposed Subscription, together with the notice of SGM, will be despatched to Shareholders in due course.

Please note that SGX-ST’s approval in-principle is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Mr Bon Ween Foong
Executive Chairman and Chief Executive Officer
24 June 2016