



FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**ANNOUNCEMENT – REGISTRATION OF FINAL PROSPECTUS, RECEIPT OF CAPITAL
MARKETS SERVICES LICENCE, AUTHORISATION AS A COLLECTIVE INVESTMENT SCHEME**

Further to its announcement dated 3 June 2016 in relation to the lodgement of the preliminary prospectus of Frasers Logistics & Industrial Trust (“**FLT**”) with the Monetary Authority of Singapore (the “**Authority**”) in connection with the proposed initial public offering and listing of FLT on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), Frasers Centrepoint Limited (“**FCL**”) wishes to announce that FLT’s final prospectus (the “**Final Prospectus**”) has been registered by the Authority today. FCL also wishes to announce that the Authority has:

- (i) issued Frasers Logistics & Industrial Asset Management Pte. Ltd. (formerly known as FCL Gold Pte. Ltd.), the manager of FLT, with a capital markets services licence for real estate investment trust management pursuant to the Securities and Futures Act, Chapter 289 of Singapore (the “**SFA**”); and
- (ii) authorised FLT as an authorised collective investment scheme under Section 286(1) of the SFA.

BY ORDER OF THE BOARD

Piya Treurangrachada
Company Secretary

10 June 2016

Important Notice:

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever.

The information in this announcement in respect of FLT is qualified in its entirety by, and is subject to, the more detailed information set out in the Final Prospectus. The information presented in this announcement is subject to change. Anyone wishing to purchase Units should read the Final Prospectus before deciding whether to purchase Units and will need to make an application in the manner set out in the Final Prospectus. Any decision to purchase Units should be made solely on the basis of information contained in the Final Prospectus and no reliance should be placed on any information other than that contained in the Final Prospectus.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of securities is being made in the United States.