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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

**ANNOUNCEMENT IN RELATION TO A VOLUNTARY
DELISTING OF THE SHARES OF GENTING HONG KONG LIMITED
FROM THE MAIN BOARD OF THE SINGAPORE
EXCHANGE SECURITIES TRADING LIMITED**

Reference is made to the announcement of Genting Hong Kong Limited (the “**Company**”) dated 3 October 2017 (the “**Announcement**”) in relation to the Company’s voluntary delisting of the shares of the Company from the Main Board of the Singapore Exchange Securities Trading Limited (the “**Delisting**”). Capitalised terms used herein, which are not otherwise defined, shall have the same meanings as given to them in the Announcement.

As mentioned in the Announcement, the Company received a confirmation from the SGX-ST that it has no objections to the Proposed Delisting, subject to the following conditions:

- (a) An immediate announcement of the Delisting to be disseminated via SGXNet promptly;
- (b) A Notice to be sent and mailed to the CDP Depositors at least 3 months before the Delisting date; and
- (c) Clear disclosure in the Notice on the actions required by the CDP Depositors including any costs to be incurred by them for the transition. In this respect, the SGX-ST notes the Company’s representation that it will bear the transfer fees with respect to the share transfer process from CDP to the Hong Kong Share Register, as well as the cost in connection with the deposit of the Shares into CCASS for CDP Depositors who request

for a Designated Broker Transfer. The Company should also mention that the Remaining Depositors will have to make their own arrangements to lodge their Shares with CCASS or a Relevant Broker if they wish to sell or trade their Shares on the HKSE, and the Company will not bear any charges which may be charged by CCASS or such Relevant Broker in connection with the deposit of such Shares into CCASS.

No general meeting of the Company will be convened to obtain the approval of the Shareholders for the Delisting and no exit alternative will be offered to the Shareholders.

The SGX-ST's confirmation that it has no objections to the Delisting is not an indication of the merits of the Delisting or the Company and/or its subsidiaries.

IMPLICATIONS OF THE DELISTING FOR CDP DEPOSITORS

The Delisting will result in the Shares being removed from the Official List of the Main Board of the SGX-ST. After the Delisting, Shares will only be traded on the HKSE. The Shareholders' voting rights and entitlement to dividends will not be affected by the Delisting.

ACTIONS TO BE TAKEN BY CDP DEPOSITORS

CDP Depositors who wish to trade their Shares on the HKSE may transfer their Shares from CDP to CCASS for credit to their Hong Kong investor participant stock account or the Hong Kong stock account of their Relevant Broker from 13 November 2017 to no later than 5:00 p.m. (Singapore time) on 29 March 2018 (the **"Share Transfer Period"**).

In order for CDP Depositors to transfer their Shares from CDP to CCASS, they will be required to carry out the following:

- (a) to have a Hong Kong investor participant stock account with CCASS or to have a trading account with a Relevant Broker who has a Hong Kong stock account with CCASS; and
- (b) to make a transfer request to CDP or through a Relevant Broker (including a Designated Broker (as defined below)) to deposit their Shares into CCASS for credit to their Hong Kong investor participant stock account or the Hong Kong stock account of their Relevant Broker (including a Designated Broker) (**"Share Transfer Process"**).

To facilitate the Share Transfer Process, the Company intends to:

- (a) bear the charges involved in connection with the transfer of the Shares from CDP to the Hong Kong Share Register. In this regard and pursuant to an arrangement between the Company and CDP, CDP Depositors who undertake the Share Transfer Process during the Share Transfer Period will not be required to pay any charges or fees in relation to the transfer of the Shares from CDP to the Hong Kong Share Register; and
- (b) assist CDP Depositors who (i) currently do not have a trading account with a Relevant Broker; and/or (ii) may be unsure as to how to open a trading account which will allow them to carry out the Share Transfer Process by providing them with further information about this process. For this purpose, the Company has appointed CIMB Securities (Singapore) Pte. Ltd., Maybank Kim Eng Securities Pte. Ltd., UOB Kay Hian Pte Ltd and OCBC Securities Private Limited to facilitate the Share Transfer Process (“**Designated Brokers**” and each a “**Designated Broker**”). The Company also arranged for Genting Securities Limited (a Hong Kong licensed broker and an indirect wholly owned subsidiary of the Company) to be available in Hong Kong to provide services to CDP Depositors relating to the deposit of Shares into CCASS in order to trade on the HKSE. Contact details of the Designated Brokers and Genting Securities Limited will be set out in the Notice to CDP Depositors.

For the avoidance of doubt, the Company will not bear any charges which may be charged by CCASS or a Relevant Broker in connection with the deposit of Shares into CCASS, except the fees and charges that may be charged by a Designated Broker in connection with the Share Transfer Process. Further details on the Share Transfer Process will be set out in the Notice to CDP Depositors.

CDP Depositors who do not take any action in respect of the Delisting, and who have Shares held with CDP as at the date of the Delisting, will have their Shares withdrawn from CDP. Physical share certificates representing the relevant Shares will be despatched by ordinary mail to these Remaining Depositors based on their addresses reflected in the CDP’s depository register, and the names of these Remaining Depositors will be entered into the Company’s Hong Kong Share Register as the respective holders of the relevant Shares. Despatch of share certificate(s) will be made at the risk of the Remaining Depositors. These Remaining Depositors will have to make their own arrangements to lodge their Shares with CCASS for credit to their Hong Kong investor participant stock account or a Hong Kong stock account of a Relevant Broker if they wish to sell or trade their Shares on the HKSE.

NOTICE TO CDP DEPOSITORS

The Company has despatched the Notice to CDP Depositors on 13 November 2017. In the meantime, CDP Depositors are advised to exercise caution when dealing in their Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests. CDP Depositors who are in doubt as to the course of action to take should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

INDICATIVE DELISTING TIMETABLE

Opening date of the Share Transfer Period	Monday, 13 November 2017
Closing date of the Share Transfer Period	5:00 p.m. (Singapore time) on Thursday, 29 March 2018
Last day for trading of Shares on the SGX-ST	Tuesday, 10 April 2018
Date of suspension of trading of Shares on the SGX-ST	9:00 a.m. (Singapore time) on Wednesday, 11 April 2018
Delisting of Shares from the SGX-ST	Tuesday, 17 April 2018

The above timetable is indicative only and may be subject to change. The Company will update the Shareholders of any changes to the timetable accordingly, by way of subsequent announcement(s).

By Order of the Board
Tan Sri Lim Kok Thay
Chairman and Chief Executive Officer

Hong Kong, 13 November 2017

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.