



THE TOKENS (AS DESCRIBED HEREUNDER) HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AS AMENDED (THE "**SECURITIES ACT**") OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD OR DELIVERED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATIONS UNDER THE SECURITIES ACT) UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.

SUCCESSFUL CLOSE OF MONEYMAX'S INAUGURAL OFFERING OF DIGITAL SECURITY TOKENS ("SERIES 001 TOKENS**") TO BE LISTED ON THE "ADDX" SECURITY TOKEN TRADING PLATFORM UNDER ITS S\$100,000,000 UNSECURED COMMERCIAL PAPER PROGRAMME (THE "**PROGRAMME**")**

The board of directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**") refers to the Company's announcements dated 09 January 2023 and 10 January 2023 in relation to the Programme (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that the offering of the Series 001 Tokens has closed today at 4.00 p.m. (Singapore time) and the Company has successfully raised S\$12.54 million in gross proceeds from the issuance of the Series 001 Tokens. The Series 001 Tokens will be listed on the ADDX Exchange on 27 January 2023.

The subscribers of the Series 001 Tokens include (i) Dato' Sri Dr. Lim Yong Guan, the Executive Chairman, Chief Executive Officer and a controlling shareholder of the Company, (ii) Mr. Lim Yong Sheng, the Non-Executive Director and a controlling shareholder of the Company, (iii) Mdm. Lim Liang Eng, a controlling shareholder of the Company and (iv) Mdm. Tan Yang Hong, the Chief Operating Officer of the Company and the spouse of Dato' Sri Dr. Lim Yong Guan (together, the "**Related Parties**"). The Related Parties had collectively subscribed for an aggregate amount of S\$6.98 million, representing 55.7%, of the Series 001 Tokens.

The Company will make further announcements as appropriate, if and when there are material developments in relation to the Programme and the issuance of the Series 001 Tokens by the Company which warrant disclosure.

By Order of the Board
MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

26 January 2023



IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr Lim Hoon Khat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.