SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

TAKEOVER BID FOR GUILDFORD COAL LIMITED – DESPATCH OF BIDDER'S STATEMENT

Further to the announcement dated 25 September 2014 ("**Bid Announcement**") and 18 November 2014 in relation to the proposed off-market takeover bid for Guildford Coal Limited ("**Takeover Bid**") to acquire all the fully paid ordinary shares in the capital of Guildford Coal Limited ("**GUF**"), the Board of Directors ("**Board**") of Sino Construction Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has completed the despatch of the Bidder's Statement to the shareholders of GUF on 26 November 2014.

The Company will keep Shareholders updated on the status of the Takeover Bid when there are further developments.

By Order of the Board

Andy Chee / Kenneth Lim
Chairman / Executive Director
26 November 2014