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LONKING HOLDINGS LIMITED
中國龍工控股有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2016

Pursuant to Section 3.02 of the indenture, dated as of 3 June 2011 (as amended or supplemented from time to time, the “**Indenture**”), among Lonking Holdings Limited (the “**Company**”), the entities listed on Schedule I thereto as Subsidiary Guarantors, The Bank of New York Mellon as trustee (the “**Trustee**”) and The Bank of New York Mellon as the Collateral Agent (the “**Collateral Agent**”), relating to the Company’s 8.50% Senior Notes due 2016, the Company would like to announce that the Company has redeemed all outstanding Notes in full on 3 June 2014 (the “**Redemption Date**”) at the Redemption Price equal to 104.250% of the principal amount. Terms used herein have the same meaning given to them in the Indenture.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the Notes have been cancelled and will be delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board
Lonking Holdings Limited
Li San Yim
Chairman

4 June 2014

* *For identification purposes only*