

G. K. GOH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199000184D)

THE PROPOSED DISPOSAL OF 100% SHAREHOLDING INTERESTS IN G. K. GOH FINANCIAL SERVICES (S) PTE. LTD.

- COMPLETION OF PROPOSED DISPOSAL

The board of directors (the “**Board**” or the “**Directors**”) of G. K. Goh Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 12 December 2016 (“**Disposal Announcement**”). Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Disposal Announcement.

The Board is pleased to announce that completion of the Proposed Disposal (“**Completion**”) took place today. As no Adjustment was required pursuant to the terms of the SPA, the Consideration for the Proposed Disposal is S\$12.5 million.

Following Completion, G. K. Goh Financial Services (S) Pte. Ltd. ceased to be a subsidiary of the Company.

BY ORDER OF THE BOARD

Thomas Teo Liang Huat
Company Secretary

28 February 2017